Peralta factual source exhibit — ATRL, 23 November 2026

Analyst transcription of discrete source facts. The original publisher document and physical page or named table are identified below. This exhibit is not an issuer document or an audit opinion.

F01 ATRL regular TSX close C$86.89 on November 23, 2026; unadjusted common share.
Original: https://stockanalysis.com/quote/tsx/ATRL/history/ — Daily history, Nov. 23 row

F02 Q3 2026 revenue C$3,109.360m; nine-month revenue C$9,092.470m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.4, consolidated income statements

F03 Nine-month 2026 segment adjusted EBIT C$817.0m: Engineering Regions C$574.0m, Nuclear C$232.9m, All other C$10.1m.
Original: https://www.atkinsrealis.com/en/investors/financial-information/quarterly-reports/2026/q3 — Financial Highlights, nine-month rows

F04 Nine-month 2026 IFRS EBIT C$537.244m and income attributable to shareholders C$321.836m; 2025 nine-month income includes C$2,569.949m 407 gain.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.4, income statement

F05 Nine-month operating cash before working capital C$733.329m; working-capital change negative C$505.391m; CFO C$227.938m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.6, operating cash flow rows

F06 Nine-month capex and intangible additions C$123.625m; lease principal cash C$72.122m; issuer free cash flow C$32.2m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical p.30, FCF reconciliation; FS p.6

F07 Nine-month repurchases C$582.142m and shareholder dividends C$9.709m; debt issuance C$1,186.879m and debt repayments plus costs C$751.539m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.6, financing cash-flow rows

F08 September 30 cash C$910.016m, debt C$1,262.022m, lease liabilities C$539.218m, provisions C$677.948m, minority equity C$98.927m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.2, financial position

F09 October 26 common shares outstanding 157,497,982 and stock options outstanding 2,015,267.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical p.30, share capital paragraph

F10 November 3 David Evans remaining 30% stake purchased for approximately C$180m cash.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical p.54, events after reporting period

F11 Q3 2026 all-other segment combines Linxon, remaining legacy LSTK and Capital; nine-month LSTK sales were 1% of total revenue; September LSTK backlog C$75.2m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical pp.8–9, 26, segment and backlog tables

F12 September provisions C$677.948m are booked liabilities; remaining Pyrrhotite commercial claims and other proceedings have uncertain additional exposure.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.2 balance sheet and pp.28–29 Note 15

F13 September Linxon contingent consideration payable C$33.32m; David Evans 30% interest then held by others carried a future call option at fair value.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical pp.27, 31, Notes 14 and 16

F14 2025 407 sale generated C$2,588.777m gross cash proceeds; 2025 CFO C$461.278m, capex C$176.579m and lease payments C$85.748m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2025/e_financial_statement_annuel_2025-en.pdf — physical p.10, 2025 cash flows

F15 FY2025 nine-month CFO before working capital C$536.246m; FY2025 full-year CFO before working capital C$643.521m; trailing to September 2026 is C$840.604m.
Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.6, 2025 comparative; FY2025 FS p.10

F16 Q3 2026 revised Engineering Regions organic revenue growth to low single digits due to Middle East conflict; Nuclear Q3 revenue C$658.2m, up 10.3%.
Original: https://www.atkinsrealis.com/en/investors/financial-information/quarterly-reports/2026/q3 — Q3 highlights and revised outlook

F17 September backlog C$20,464.5m: Engineering Regions C$13,072.7m, Nuclear C$4,345.3m, All other C$3,046.5m.
Original: https://www.atkinsrealis.com/en/investors/financial-information/quarterly-reports/2026/q3 — Financial Highlights, backlog table

F18 Nine-month CANDU MONARK internally generated intangible additions C$52.8m included in capex.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical p.29, capital expenditures paragraph

F19 WSP nine-month 2026 operating cash C$1,049.1m, lease payments C$309.8m, net capex C$151.3m and company-defined FCF C$588.0m.

Original: https://www.wsp.com/en-us/news/2026/wsp-reports-strong-q3-2026-results — FCF reconciliation, Q3 2026

F20 WSP nine-month financing expense cash excluding lease interest C$272.7m; therefore WSP FCF after this financing cash is approximately C$315.3m.

Original: https://www.wsp.com/-/media/investors/reports/quarterly/en/2026/q3/wsp-gl-fs-q32026-en.pdf — physical p.6, cash-flow statement

F21 WSP September 2026 debt C$7,352.9m less cash C$651.3m gives net debt C$6,701.6m, excluding leases; trailing adjusted EBITDA C$2,995.9m.

Original: https://www.wsp.com/-/media/investors/reports/quarterly/en/2026/q3/wsp-gl-fs-q32026-en.pdf — physical p.20, capital-management note

F22 WSP nine-month revenue C$15,240.9m; adjusted EBITDA C$2,301.8m; backlog C$20,268.0m.

Original: https://www.wsp.com/en-us/news/2026/wsp-reports-strong-q3-2026-results — Q3 summary financial table

F23 WSP quarterly common dividend C$0.375 per share, declared November 4, 2026.

Original: https://www.wsp.com/-/media/investors/reports/quarterly/en/2026/q3/wsp-gl-fs-q32026-en.pdf — physical p.20, Note 14

F24 ATRL quarterly dividend C$0.02 per share declared November 5, 2026, payable December 3.

Original: https://www.atkinsrealis.com/en/investors/financial-information/quarterly-reports/2026/q3 — Quarterly Dividend

F25 ATRL engineering services use reimbursable and engineering contracts, while remaining LSTK contracts sit in All other; 88% of nine-month revenue was reimbursable/engineering.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical p.9, contract types

F26 Q3 2026 contractor backlog is not guaranteed revenue; contracts may contain convenience termination and execution risk.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/e_mda-q326.pdf — physical pp.24–26, backlog definitions and risks

F27 2025 annual integrated report states Governance, Ethics and Sustainability Committee oversees sustainability; Audit and Risk Committee oversees disclosure controls.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/download-centre/en/report/annual-integrated-report-2025.pdf — physical p.37, governance roles

F28 A November 9 offering priced C$400m of 4.062% Series 11 unsecured debentures, intended for debt repayment and general purposes; transaction closed November 12.

Original: https://www.atkinsrealis.com/en/media/press-releases/2026/2026-11-09 — Nov. 9 press release; Nov. 12 closing: https://stikeman.com/en-CA/firm/news/stikeman-elliott-atkinsrealis-offering-unsecured-debentures

F29 March 23, 2026 La Caisse owned or controlled 27,382,606 common shares, 16.71% of 163,875,205 issued shares; it was the sole holder above 10% known to the company.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/atkinsrealis-proxy-circular-2026-en.pdf — physical p.11, Information on Certain Shareholders

F30 La Caisse investor rights include a board-nominee recommendation above 10%, pre-emption above 12%, and participation in up to 25% of normal-course issuer-bid repurchases.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/atkinsrealis-proxy-circular-2026-en.pdf — physical p.11, investor rights agreement summary

F31 TTM interest paid C$90.943m less TTM lease interest C$28.272m gives estimated non-lease interest C$62.671m; at 25% tax the firm cash addback is C$47.003m.

Original: https://www.atkinsrealis.com/~/media/Files/A/atkinsrealis/investor-briefcase/en/2026/q3-2026-e_finst.pdf — physical p.6 interest paid and p.17 lease interest; FY2025 FS physical pp.10 and 56

F32 WSP nine-month 2026 net business-acquisition and disposal disbursement C$3,154.2m, acquired-debt repayment C$1,360.7m, dividends paid C$151.7m, senior notes issued C$3,034.0m and credit borrowing increase C$324.0m.

Original: https://www.wsp.com/-/media/investors/reports/quarterly/en/2026/q3/wsp-gl-fs-q32026-en.pdf — physical p.6, cash-flow statement