ANNUAL

Annual construction revenue was CAD 3396.766 million and operating income was CAD 75.006 million.

Original: FY25 audited statements filing, physical PDF page 9.

CREDIT

One customer's credit impairment comprised CAD 32.806 million of receivables and CAD 29.414 million of contract assets.

Original: FY25 audited statements filing, physical PDF page 32.

ANNUALBALANCE

Reported December 2025 assets were CAD 1856.885 million and total equity was CAD 431.818 million.

Original: FY25 audited statements filing, physical PDF page 8.

ANNUALCASH

Annual operating cash was CAD 113.110 million and acquisitions used CAD 74.467 million net.

Original: FY25 audited statements filing, physical PDF page 12.

INCOME

Quarterly construction revenue reached CAD 1300.884 million with CAD 153.003 million of gross profit.

Original: Q3 financial statements filing, physical PDF page 3.

PROFIT

Nine-month operating income of CAD 159.763 million compares with CAD 95.585 million in 2025.

Original: Q3 financial statements filing, physical PDF page 3.

COMMON

Quarterly income of CAD 51.104 million translated to CAD 0.92 per share on 55.403 million weighted-average shares.

Original: Q3 financial statements filing, physical PDF page 3.

ASSETS

Total assets reached CAD 2516.220 million with receivables of CAD 1357.725 million.

Original: Q3 financial statements filing, physical PDF page 2.

ADVANCE

Contract liabilities increased from CAD 142.090 million in December to CAD 299.404 million in September.

Original: Q3 financial statements filing, physical PDF page 2.

DEBT

Borrowings were CAD 278.805 million and lease debt was CAD 111.372 million at September 30.

Original: Q3 financial statements filing, physical PDF page 2.

MIX

Management and collaborative or reimbursable categories generated CAD 885.353 million of the quarter's revenue.

Original: Q3 financial statements filing, physical PDF page 11.

CONVERSION

The issuer expects roughly 62 percent of remaining performance obligations to convert to revenue over the following twelve months.

Original: Q3 financial statements filing, physical PDF page 11.

PIPELINE

Contracted backlog was CAD 6392.843 million and separately reported pending backlog was CAD 6608.810 million.

Original: Q3 management discussion filing, physical PDF page 12.

CASH

Operating cash reached CAD 122.754 million through September versus a CAD 76.750 million outflow one year earlier.

Original: Q3 financial statements filing, physical PDF page 6.

WORKING

Nine-month non-cash working capital absorbed CAD 67.694 million versus CAD 204.003 million in the comparative period.

Original: Q3 financial statements filing, physical PDF page 6.

CAPEX

Equipment and intangible additions absorbed CAD 27.629 million while lease repayments absorbed CAD 31.595 million.

Original: Q3 financial statements filing, physical PDF page 6.

WARRANTS

Customer warrants cover up to 2.625 million shares and vest in tranches subject to project performance.

Original: Q3 financial statements filing, physical PDF page 17.

OWNERSHIP

Canso directed 5,860,422 shares for managed accounts, approximately 10.58 percent according to the circular.

Original: 2026 management circular filing, physical PDF page 13.

VOTES

The March 16 outstanding count was 55,382,831 with one vote per share.

Original: 2026 management circular filing, physical PDF page 13.