PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH filing identity and prices

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-ID NYSE symbol MOH; Molina Healthcare Inc; common stock USD

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000143774926035576/moh20261106_8k.htm
Original locator: 8-K cover, securities registered

MOH-PRICE 2026-11-25 NYSE MOH close USD 205.63

Publisher: https://stockanalysis.com/stocks/moh/history/
Original locator: Historical Data, Nov 25 row, unadjusted close

XIC-PRICE 2026-11-25 TSX XIC close CAD 54.63

Publisher: https://finance.yahoo.com/quote/XIC.TO/history/
Original locator: Historical Prices, Nov 25 row, unadjusted close

FX-PRICE 2026-11-25 Bank of Canada USD/CAD 1.4219

Publisher:
https://www.bankofcanada.ca/rates/exchange/daily-exchange-rates-lookup/?dF=2026-11-25&dT=2026-11-25&se=FXUSDCAD
Original locator: FXUSDCAD daily observation

PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH 2026 Q3 income and segments

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-Q3-I01 9M26 premium USD 30,873m; medical cost 28,429m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Income statement, p 2

MOH-Q3-I02 9M26 operating income USD 334m; net income 112m; diluted EPS 2.19

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Income statement, p 2

MOH-Q3-I03 Q3 2026 premium USD 10,457m; medical costs 9,719m; net income 38m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Income statement, p 2

MOH-Q3-S01 Medicaid 9M26 premium USD 24,175m; margin 1,793m; MCR 92.6%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Segment Financial Performance, p 29

MOH-Q3-S02 Medicare 9M26 premium USD 4,698m; margin 413m; MCR 91.2%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Segment Financial Performance, p 29

MOH-Q3-S03 Marketplace 9M26 premium USD 1,994m; margin 233m; MCR 88.3%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Segment Financial Performance, p 29

MOH-Q3-S04 9M25 Medicaid MCR 91.2%; Q3 2026 Medicaid MCR 93.0%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Segment Financial Performance, pp 28-29

MOH-Q3-M01 Sep 2026 members 4.862m; Medicaid 4.372m; Medicare 222k; Marketplace 267k

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Membership table, p 28

PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH 2026 Q3 balance and cash

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-Q3-B01 Sep 2026 cash USD 4,479m; investments 4,100m; restricted investments 345m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Consolidated balance sheets, p 4

MOH-Q3-B02 Sep 2026 debt USD 3,771m; finance leases 179m; common equity 4,155m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Consolidated balance sheets, p 4

MOH-Q3-B03 Sep 2026 common shares approximately 52m; Oct 16 approximately 52.2m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Balance sheet p 4 and cover

MOH-Q3-C01 9M26 operating cash USD 629m; capex and capitalized software 94m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Cash flow statement, pp 5-6

MOH-Q3-C02 9M25 operating cash used USD 237m; common repurchases USD 1,000m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Cash flow statement, pp 5-6

MOH-Q3-C03 9M26 stock compensation USD 85m; no common repurchases

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Cash flow statement, pp 5-6

PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH 2026 Q3 regulated capital and parent liquidity

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-Q3-R01 Parent cash and investments Sep 2026 USD 608m; Dec 2025 223m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Liquidity, p 30

MOH-Q3-R02 9M26 parent contributed USD 130m to health plans

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Liquidity, pp 30-31

MOH-Q3-R03 9M26 parent received USD 329m plan dividends and return of capital

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Liquidity, p 31

MOH-Q3-R04 Sep 2026 estimated minimum health-plan statutory capital USD 3.0bn

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Regulatory Capital and Dividend Restrictions, p 32

MOH-Q3-R05 Sep 2026 plan dividends without prior regulatory approval about USD 170m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Regulatory Capital and Dividend Restrictions, p 32

MOH-Q3-R06 Oct 16 share repurchase authorization unused USD 500m through Dec 2026

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Common Stock Purchases, p 33

MOH-Q3-R07 Subsidiary net assets have statutory transfer restrictions

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Financial Condition, p 32

MOH-Q3-R08 Sep 2026 revolving capacity USD 1.25bn; matures Nov 20 2030

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Credit Agreement, pp 15 and 33

MOH-Q3-R09 Apr 2026 S&P senior note rating downgraded to BB-minus

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000045/moh-20260930.htm
Original locator: Debt Ratings, p 32

PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH 2025 annual and 2026 guidance

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-25K-I01 FY2025 premium USD 43,052m; FY2024 38,627m; FY2023 32,529m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Income statement, p 56

MOH-25K-I02 FY2025 net USD 472m EPS 8.92; FY2024 1,179m EPS 20.42

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Income statement, p 56

MOH-25K-S01 FY2025 Medicaid MCR 91.8%; FY2024 Medicaid MCR 90.3%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Segment Financial Performance, p 44

MOH-25K-C01 FY2025 operating cash used USD 535m; FY2024 inflow 644m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Cash Flow Activities, p 46

MOH-26G-G01 2026 premium guidance about USD 42bn; adjusted EPS at least 5.25

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000042/moh3q26_er.htm
Original locator: 2026 Guidance, release p 3

MOH-26G-G02 2026 GAAP EPS guidance at least 2.38

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000042/moh3q26_er.htm
Original locator: 2026 Guidance, release p 3

MOH-26G-G03 Florida implementation loss 1.50 EPS; MAPD loss 1.00 EPS in guidance

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000042/moh3q26_er.htm
Original locator: 2026 Guidance, release p 3

MOH-26G-G04 Company plans traditional MAPD exit for 2027

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000042/moh3q26_er.htm
Original locator: 2026 Guidance, release p 3

MOH-26N-G01 November 6 8-K reaffirms 2026 outlook

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000143774926035576/moh20261106_8k.htm
Original locator: Item 7.01, 2026 Outlook Affirmation

PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH annual balance and shareholder cash

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-25K-C02 FY2025 capex USD 101m; FY2024 capex USD 100m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Cash-flow statement, p 59

MOH-25K-B01 Dec 2025 cash USD 4,248m; Dec 2024 cash 4,662m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Balance sheet, p 57

MOH-25K-B02 Dec 2025 debt USD 3,766m; Dec 2024 debt 2,923m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Balance sheet, p 57

MOH-25K-B03 Dec 2025 common equity USD 4,069m; Dec 2024 4,496m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Balance sheet, p 57

MOH-25K-C03 FY2025 common repurchases USD 1,000m; FY2024 USD 1,000m

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000005/moh-20251231.htm
Original locator: Cash flow statement, p 59

PERALTA FACTUAL EXHIBIT — NOT ORIGINAL FILING

MOH 2026 proxy and peer filings

Reconstructed from identified publisher rows. Open the publisher URL to audit each entry.

MOH-26P-O01 Mar 9 2026 denominator 52,091,073 common shares

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000014/moh-20260323.htm
Original locator: Security Ownership of Principal Stockholders, p 81

MOH-26P-O02 Vanguard 6,585,954 shares 12.64%; BlackRock 3,524,452 6.77%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000014/moh-20260323.htm
Original locator: Security Ownership of Principal Stockholders, p 81

MOH-26P-O03 Capital World 3,511,197 6.74%; FMR 2,969,388 5.70%

Publisher: https://www.sec.gov/Archives/edgar/data/1179929/000117992926000014/moh-20260323.htm
Original locator: Security Ownership of Principal Stockholders, p 81

ELV-26Q-B01 Sep 2026 ELV common equity USD 44,681m; common shares 216.114m

Publisher: https://www.sec.gov/Archives/edgar/data/1156039/000115603926000071/elv-20260930.htm
Original locator: Consolidated balance sheet, p 2

CNC-26Q-B01 Sep 2026 CNC common equity USD 22,207m; Oct 23 shares 495.068m

Publisher: https://www.sec.gov/Archives/edgar/data/1071739/000107173926000192/cnc-20260930.htm
Original locator: Balance sheet and cover

ELV-PRICE 2026-11-25 ELV NYSE close USD 389.70

Publisher: https://twelvedata.com/markets/395372/stock/nyse/elv/historical-data
Original locator: Nov 25 close

CNC-PRICE 2026-11-25 CNC NYSE close USD 64.74

Publisher: https://twelvedata.com/markets/331649/stock/nyse/cnc/historical-data
Original locator: Nov 25 close