Sun Life | Peralta source exhibits

Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

Quarterly common dividend raised from CAD 0.96 to CAD 1.00.

Q3 2026 Report to Shareholders | SEC section 2

Nine-month underlying income by group: 1,143; 1,219; 642; 664; corporate loss 349 (CAD millions).

Q3 2026 Report to Shareholders | SEC section 9

Q3 underlying income 1,146 less 162 markets, 33 assumption changes and 166 other gives reported 785.

Q3 2026 Report to Shareholders | SEC section 9

Underlying ROE was 19% and reported ROE was 13% in the third quarter of 2026.

Q3 2026 Report to Shareholders | SEC section 9

Sun Life | Peralta source exhibits

Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

MFS lost USD 26.9bn net, including USD 22.6bn retail; GreenOak received USD 4.0bn net.

Q3 2026 Report to Shareholders | SEC section 4

MFS margin rose to 40.7%; GreenOak underlying income USD 52m versus reported loss USD 18m.

Q3 2026 Report to Shareholders | SEC section 19

MFS attributed the year-over-year margin improvement primarily to its closed-end fund sale.

Q3 2026 Report to Shareholders | SEC section 20

Canadian year-to-date underlying income CAD 1,219m, helped by Group Wealth and Health.

Q3 2026 Report to Shareholders | SEC section 22

Sun Life | Peralta source exhibits

Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

US third-quarter sales rose 22% to USD 333m, including stronger new medical stop-loss sales.

Q3 2026 Report to Shareholders | SEC section 24

Asia underlying income CAD 664m for nine months, with Hong Kong growth.

Q3 2026 Report to Shareholders | SEC section 25

Nine-month Corporate underlying loss rose to CAD 349m from CAD 251m.

Q3 2026 Report to Shareholders | SEC section 26

Holding company LICAT was 142%; operating insurer LICAT 130%, down from 157% and 140%.

Q3 2026 Report to Shareholders | SEC section 16

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Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

Common book value CAD 42.79/share; common equity CAD 23,764m; CSM CAD 14,078m.

Q3 2026 Report to Shareholders | SEC section 16

Subordinated debt CAD 8,921m, preferred and other equity CAD 2,239m, leverage 24.1%.

Q3 2026 Report to Shareholders | SEC section 16

Parent and wholly owned holding-company cash and other liquid assets totaled CAD 2,042m.

Q3 2026 Report to Shareholders | SEC section 44

Nine-month organic capital generated after dividends CAD 1,135m; buybacks CAD 330m.

Q3 2026 Report to Shareholders | SEC section 17

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Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

BGO remaining 44% cost CAD 1.59bn; Crescent remaining 49% cost CAD 829m.

Q3 2026 Report to Shareholders | SEC section 17

Bell cost CAD 522m: CAD 404m in shares and CAD 118m in cash.

Q3 2026 Report to Shareholders | SEC section 56

Common shares outstanding at September end: 555.4m, including shares issued to acquire Bell.

Q3 2026 Report to Shareholders | SEC section 72

Third-quarter insurance revenue CAD 6,408m; insurance service result CAD 1,080m.

Q3 2026 Report to Shareholders | SEC section 51

Sun Life | Peralta source exhibits

Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

September 2026 assets CAD 421,429m, liabilities CAD 394,404m and total equity CAD 27,025m.

Q3 2026 Report to Shareholders | SEC section 53

Nine-month operating cash CAD 2,903m; investing use CAD 332m; financing use CAD 3,778m.

Q3 2026 Report to Shareholders | SEC section 55

FY2025 insurance revenue CAD 23,982m, fee income CAD 9,059m and common earnings CAD 3,472m.

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FY2025 assets CAD 398,455m, liabilities CAD 372,963m and total equity CAD 25,492m.

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Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

FY2025 operating cash CAD 2,799m; investing use CAD 320m and financing use CAD 2,636m.

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FY2025 organic capital CAD 2,256m, common dividends CAD 1,975m and buybacks CAD 1,707m.

2025 Annual Report | physical PDF page 30

Organic capital generation reflects capital required for growth and is measured after common dividends.

2025 Annual Report | physical PDF page 110

Medium-term objectives include underlying EPS growth of 10% and underlying ROE of 20%.

2025 Annual Report | physical PDF page 20

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Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

The operating insurer faces regulatory capital minimums and a supervisory target.

2025 Annual Report | physical PDF page 222

Annual renewals expose group insurance persistency to competition.

2025 Annual Report | physical PDF page 86

Environmental and social risks enter strategy when the operating environment or assumptions change.

2025 Annual Report | physical PDF page 83

Information security and privacy exposures arise across digital business activities.

2025 Annual Report | physical PDF page 88

Sun Life | Peralta source exhibits

Analyst transcriptions and calculations. Amounts are Canadian dollars. Original filing locators appear below.

March 13, 2026: 554,013,029 common shares, one vote each; no known holder exceeded 10% voting rights.

2026 Management Information Circular | physical PDF page 11

CEO shareholding guideline is 10x salary and the board can recover certain incentive compensation.

2026 Management Information Circular | physical PDF page 76

Recast Q4 2025 underlying income by group: 424; 376; 210; 191; corporate loss 107 (CAD millions).

Q1 2026 Shareholders’ Report | physical PDF page 11

Underlying net income in CAD millions rose from 3,856 in 2024 to 4,201 in 2025.

2025 Annual Report | physical PDF page 22