Q1 FY27 operating facts

PERALTA FACTUAL RECONSTRUCTION - NOT THE ORIGINAL FILING

Form 10-Q filed 2026-09-30 | Item 1 p1; Note 16 and Item 2

Q1 FY27 net sales, USD millions	**2,595.9**
Q1 FY26 net sales, USD millions	**2,632.6**
Q1 FY27 gross profit, USD millions	**618.7**
Q1 FY27 operating profit, USD millions	**268.4**
Q1 FY27 net income, USD millions	**174.3**
Q1 FY27 diluted EPS, USD	**0.36**
Grocery and Snacks Q1 FY27 sales, USD millions	**1,051.1**
Refrigerated and Frozen Q1 FY27 sales, USD millions	**1,053.8**
International Q1 FY27 sales, USD millions	**218.1**
Foodservice Q1 FY27 sales, USD millions	**272.9**
Grocery and Snacks organic volume change	**-5.4%**
Grocery and Snacks price and mix change	**+3.4%**
Refrigerated and Frozen segment profit, USD millions	**99.6**

Verify every row against the archived SEC HTML and the original publisher:
https://www.sec.gov/Archives/edgar/data/23217/000110465926112354/tmb-20260830x10q.htm

Q1 FY27 capital and cash facts

PERALTA FACTUAL RECONSTRUCTION - NOT THE ORIGINAL FILING

Form 10-Q filed 2026-09-30 | Item 1 pp3-4 and cover

August 30 cash, USD millions	**371.6**
August 30 notes payable, USD millions	**32.5**
August 30 current long-term debt, USD millions	**787.5**
August 30 senior long-term debt, USD millions	**6,940.1**
Calculated net debt, USD millions	**7,388.5**
August 30 common shares outstanding	**477,411,517**
Q1 FY27 operating cash flow, USD millions	**-4.2**
Q1 FY27 property additions, USD millions	**-123.7**
Q1 FY27 inventory cash change, USD millions	**-248.6**
Q1 FY27 JV earnings, USD millions	**50.4**
Q1 FY27 JV earnings above cash distributions, USD millions	**32.2**
Q1 FY27 paid cash dividend, USD millions	**167.5**

Verify every row against the archived SEC HTML and the original publisher:
https://www.sec.gov/Archives/edgar/data/23217/000110465926112354/tmb-20260830x10q.htm

Dividend and ownership facts

PERALTA FACTUAL RECONSTRUCTION - NOT THE ORIGINAL FILING

July 15 issuer exhibit and 2026 proxy p83

New declared quarterly dividend, USD per common share	**0.175**
Annualized declared dividend, USD per common share	**0.70**
2026 proxy shares outstanding denominator	**480,067,621**
BlackRock beneficial shares	**64,450,818**
Vanguard Capital Management beneficial shares	**25,308,895**
Vanguard Portfolio Management beneficial shares	**29,471,552**
State Street beneficial shares	**24,486,218**

Verify every row against the archived SEC HTML and the original publisher:
https://www.sec.gov/Archives/edgar/data/23217/000002321726000022/tmb-20260715xex99d1.htm