New York Water rate case — factual extract

Peralta reconstruction from AQN Q3 2026 MD&A, filed November 6, 2026.
Original: SEC Exhibit 99.2, Pending Rate Reviews, New York Water row.

Updated issuer annual revenue request	**US$37.6 million**
Regulatory staff annual revenue recommendation	**US$12.6 million**
Disputed difference, analyst subtraction	**US$25.0 million**

The filed request is not an approved rate. AQN reported settlement talks and a proposed extension to June 29, 2027; the final order determines the realized amount and timing.

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