Market and decision inputs

TSX:DSV regular close, November 24, 2026: CAD 8.37 per common share.

The November 23 regular close was CAD 8.73; DSV is quoted in CAD.

CAD per USD of 1.36 is an analyst translation assumption, not a market fix.

Source: MarketBeat DSV history, November 24 row; corroborated by coordinator close file.

Peralta factual reconstruction; verify against publisher original:

https://www.marketbeat.com/stocks/TSE/DSV/Chart/

Q3 operations and capital - issuer release November 10

Q3 2026 Porcupine gold produced 70,564 oz and sold 71,200 oz.

Q3 gold revenue was USD 299.058m; Kidd concentrate revenue was USD 72.314m.

Q3 operating cash was USD 203.295m; cash mine/PPE spend USD 116.360m.

Q3 total capital was USD 139.1m: USD 42.0m sustaining and USD 97.1m growth.

Q3 working-capital release was USD 56.5m; before changes, operating cash was USD 146.8m.

Q3 gold AISC was USD 2,293/oz; year-to-date AISC was USD 2,170/oz.

2026 Cordero fees/capital guidance fell to USD 20-30m from USD 90-100m.

Peralta factual reconstruction; verify against publisher original:

https://s21.q4cdn.com/713783313/files/doc_financials/2026/q3/PRQ3-2026-Post-AC-November-9-2026-FINAL.pdf

Balance and share claims - interim FS November 10

September 30 cash USD 450.725m; restricted cash/assurance USD 53.427m separate.

September 30 reclamation liabilities USD 819.262m, including USD 102.473m current.

September 30 Newmont deferred consideration book USD 110.021m; cash due USD 150m.

September 30 Franco deferred revenue USD 301.239m; cash sales exclude in-kind ounces.

September 30 cash-settled share awards liability USD 58.830m.

September 30 common shares 814.612m; Q3 diluted weighted average 820.343m.

October Paymaster/Fuller acquisition adds about 6.1m new common shares.

Q3 Kidd revenue USD 72.314m and mining loss USD 0.872m.

Peralta factual reconstruction; verify against publisher original:

https://cdn.financialreports.eu/financialreports/media/filings/44004/2026/RNS/44004_rns_2026-11-10_6152bb81-49a2-4380-9c7d-73b85ba9ddf2.pdf

Cordero development - 2024 FS and Q3 update

2024 Cordero FS initial build capex USD 606m; expansion USD 309m; sustaining USD 463m.

2024 FS after-tax NPV5 USD 1.2bn used silver USD 22/oz.

Cordero is 100% owned, but its FS is being updated for current costs and schedule.

September 28 land-use and October 5 environmental approvals finish federal process.

A permit does not by itself finance construction or establish the revised build cost.

Peralta factual reconstruction; verify against publisher original:

https://s21.q4cdn.com/713783313/files/doc_downloads/cordero/2024-02-20-nr-dsv-revision-final.pdf

Finite gold plan and peer observation

January 2025 Porcupine PEA plans 4.921m recovered gold oz across 2025-2047.

PEA recovered gold: 2027 270k, 2028 300k, 2029 320k, 2030 335k, 2031 338k.

The PEA is preliminary; a new Porcupine technical report is due early 2027.

K92 Q3 2026 revenue USD 176.547m; nine-month operating cash USD 312.1m.

K92 Q3 2026 net loss USD 39.456m includes material deferred tax expense.

K92 September 30 cash was USD 389.886m; basic Q3 weighted shares 245.687m.

Peralta factual reconstruction; verify against publisher original:

https://minedocs.com/28/DiscoverySilverCorp-Porcupine-Complex-TR-01132025.pdf