PERALTA RESEARCH / FACTUAL EXHIBIT

Amazon Q3 2026 segment results

Three months ended September 30, 2026 | USD billions, except margins

Segment	Sales	Operating income	Margin
North America	112.852	8.723	7.7%
International	43.108	1.580	3.7%
AWS segment	**45.984**	**17.773**	**38.7%**
Consolidated	**201.944**	**28.076**	**13.9%**

Source: Amazon.com, Inc. Q3 2026 Form 10-Q, Note 8, printed p. 24.

Peralta calculates each margin by dividing segment operating income by sales.

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