Q3 operating baseline

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.4 (M-3), Summary Results

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

Q3 2026 revenue US$623m; adjusted EBITDA US$129m. 9M revenue US$1,789m; adjusted EBITDA US$394m; FCF US$149m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Backlog and bookings

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.4 (M-3), KPI rows

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

September ES backlog US$2,136m; Q3 ES bookings US$1,024m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Segment economics

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.15 (M-14), GM by product

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

Q3 ES revenue US$341m, pre-D&A GM US$57m (16.7%); EI US$151m / US$93m; AMS US$131m / US$26m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Cash normalization

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.17 (M-16), FCF reconciliation

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

Q3 FFO US$96m; working-capital recovery US$51m; capex US$42m; lease principal US$5m; asset sales US$2m; FCF US$102m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Balance-sheet claims

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.28 (F-1), financial position

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

Cash US$227m; debt US$539m; lease liabilities US$68m; finance-lease receivables US$208m; deferred revenue US$522m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Peralta factual exhibit. Check original context and notes.

Share denominator

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.29 (F-2), earnings per share

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

Q3 2026 diluted weighted-average shares 122,193,228; basic 122,102,894.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

APAC and repurchases

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.30 (F-3), cash flows

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

9M APAC disposition net investing proceeds US$45m; 9M 2026 NCIB US$0m; 9M 2025 NCIB US$22m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Annual earnings

ORIGINAL FILING LOCATOR

2025 annual report, physical p.66 (F-2), earnings

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

2025 revenue US$2,571m, operating income US$306m, net earnings US$64m; 2024 US$2,414m / US$173m / US$32m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2025-Annual-Report.pdf

Annual cash flow

ORIGINAL FILING LOCATOR

2025 annual report, physical p.67 (F-3), cash flows

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

2025 CFO US$345m; PP&E additions US$19m; EI operating-lease additions US$96m; lease principal US$23m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2025-Annual-Report.pdf

Guidance and spending

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.3 (M-2), outlook

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

2026 capex target US$185m-US$195m: growth US$100m; maintenance US$55m; ES facilities US$30m-US$40m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Debt maturity

ORIGINAL FILING LOCATOR

2026 Q3 report, physical p.38 (F-11), Note 8

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

2031 notes principal US$400m, maturity 2031-01-15; RCF outstanding US$149m.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2026-Q3-MDA-and-Financials.pdf

Safety and emissions

ORIGINAL FILING LOCATOR

2025 AIF, physical pp.22 and 27, ESG sections

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

2023 emissions reporting base; 2025 safety performance did not meet company expectations.

PUBLISHER DOCUMENT

https://www.enerflex.com/wp-content/uploads/2025-AIF.pdf

Dividend entitlement

ORIGINAL FILING LOCATOR

2026 Q3 news release, Shareholder Returns; dividend table

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

US$0.035 quarterly declared, payable 2026-11-25 to holders of record 2026-11-12.

PUBLISHER DOCUMENT

https://investors.enerflex.com/news-releases/news-release-details/enerflex-ltd-annc

FX conversion

ORIGINAL FILING LOCATOR

Bank of Canada Daily Digest, 2026-11-24 USD/CAD observation

FACTUAL TRANSCRIPTION / NOT THE ORIGINAL

Bank of Canada 2026-11-24 USD/CAD 1.4296 CAD per US dollar.

PUBLISHER DOCUMENT

https://www.bankofcanada.ca/rates/daily-digest/