EME 2026 Q3 10-Q: consolidated operations

Peralta factual reconstruction from original issuer SEC filing; USD millions except per-share and shares.
Original: https://www.sec.gov/Archives/edgar/data/105634/000010563426000130/eme-20260930.htm

2026 9M revenue: 15,324.645; 2025 9M revenue: 12,473.301.

2026 9M operating income: 1,496.977; 2025 9M: 1,139.664.

2026 9M intangible impairment: 34.000; normalized EBIT: 1,530.977.

2026 9M net income: 1,109.108; diluted EPS: 24.93.

2026 Q3 revenue: 5,541.520; operating income: 545.792; diluted EPS: 9.04.

2026 9M electrical segment revenue: 4,964.878; operating income: 652.901.

2026 9M mechanical segment revenue: 6,873.893; operating income: 816.520.

2026 9M building services revenue: 2,462.724; operating income: 170.017.

2026 9M industrial services revenue: 1,023.150; operating income: 27.499.

2026 9M corporate administration expense: 135.960.

Verify each row in the linked SEC filing. Figures are not issuer-authored charts.

EME 2026 Q3 10-Q: cash, claims and cash flow

Peralta factual reconstruction from original issuer SEC filing; USD millions except per-share and shares.
Original: https://www.sec.gov/Archives/edgar/data/105634/000010563426000130/eme-20260930.htm

2026 Sep 30 cash and equivalents: 774.752; 2025 Dec 31: 1,111.968.

2026 Sep 30 receivables: 5,529.343; contract assets: 465.548.

2026 Sep 30 contract liabilities: 2,968.666; net contract liabilities: 2,503.118.

2026 Sep 30 operating lease liabilities: 560.514.

2026 Sep 30 finance lease liabilities: approximately 6.0 (Note 7).

2026 Sep 30 common shares outstanding: 43.993 million, from issued less treasury.

2026 9M cash from operations: 1,086.631; PPE capex: 97.014.

2026 9M acquisition payments: 797.375; dividends paid: 53.251.

2026 9M common repurchases: 456.501; cash balance fell 337.216.

Verify each row in the linked SEC filing. Figures are not issuer-authored charts.

EME 2026 Q3 10-Q: backlog and operating mix

Peralta factual reconstruction from original issuer SEC filing; USD millions except per-share and shares.
Original: https://www.sec.gov/Archives/edgar/data/105634/000010563426000130/eme-20260930.htm

2026 Sep 30 remaining performance obligations: 18,572.631.

RPO expected within one year: 14,357.748; later: 4,214.883.

Electrical RPO: 7,242.368; mechanical RPO: 9,863.950.

2025 Dec 31 total RPO: 13,253.664.

2026 9M network/communications electrical revenue: 2,777 (filing market table).

2026 9M network/communications mechanical revenue: 2,398 (filing market table).

2026 9M total network/communications revenue: approximately 5,175.

Note 3: RPO timing is an estimate and contracts can be canceled or modified.

Verify each row in the linked SEC filing. Figures are not issuer-authored charts.