EME November 13, 2026 P1 agreement

Peralta factual reconstruction; original EMCOR press release is the authority.

Original: emcorgroup.com/investor-relations/press-releases/2026-news/emcor-group-inc-announces-agreement-to-acquire-p1-construction-llc

P1 agreement announced November 13, 2026; all-cash acquisition.

P1 purchase price: undisclosed in the issuer announcement.

P1 expected 2026 revenue: USD 600-650 million.

P1 expected 2026 adjusted EBITDA: approximately USD 60 million.

P1 expected funding: EMCOR cash on hand.

P1 expected closing: first quarter 2027, subject to conditions.

P1 joins EMCOR Mechanical Construction and Facilities Services.

The announced price is not public; Peralta 2027 purchase cash is a scenario assumption.