Peralta factual exhibit - WSP

Q3 2026 operations: WSP issuer filings

Q3 MD&A, physical pp. 6, 14-16, 21; https://www.wsp.com/en-gl/investors/presentations-and-events/wsp-q3-2026-results

Q3 2026 net revenue CAD 4227.0m; 9M net revenue CAD 12208.3m.

9M 2026 adjusted EBITDA CAD 2301.8m; Q3 margin 20.5%; 9M margin 18.9%.

Q3 2026 organic net revenue growth 5.1%; acquisition growth 15.3%.

9M 2026 organic net revenue growth 4.4%; acquisition growth 13.9%.

Americas Q3 organic net revenue growth 0.6%; slower project conversion.

September 2026 backlog CAD 20268.0m; 12-month organic backlog growth 5.0%.

9M 2026 integration and reorganization expense CAD 242.2m.

WSP trailing free cash flow CAD 1414.7m, as reported approximately CAD 1.41bn.

Peralta reconstruction from named original; verify against the publisher link and locator.

Peralta factual exhibit - WSP

Q3 2026 cash and acquisitions: WSP issuer filings

Q3 FS physical p. 6; Q3 MD&A physical pp. 21-22; same publisher URL

9M 2026 operating cash CAD 1049.1m; working-capital outflow CAD 611.5m.

9M 2026 lease payments CAD 309.8m; net capital expenditures CAD 151.3m.

9M 2026 WSP free cash flow CAD 588.0m, available to creditors and shareholders.

9M 2026 cash financing expenses excluding lease interest CAD 272.7m.

9M 2026 dividends paid to common shareholders CAD 151.7m.

9M 2026 acquisition disbursements CAD 3154.2m; acquired debt repaid CAD 1360.7m.

9M 2026 senior notes issued CAD 3034.0m; net facilities borrowing CAD 324.0m.

2025 operating cash benefited from CAD 195.0m receivables factoring inflow.

Peralta reconstruction from named original; verify against the publisher link and locator.

Peralta factual exhibit - WSP

Q3 2026 common claims: WSP issuer filing

Q3 FS physical pp. 2, 4, 17-20; https://www.wsp.com/-/media/investors/reports/quarterly/en/2026/q3/wsp-gl-fs-q32026-en.pdf

September 2026 cash CAD 651.3m; gross long-term debt CAD 7352.9m.

September 2026 net debt CAD 6701.6m, excluding lease liabilities.

September 2026 lease liabilities CAD 1187.2m; retirement obligations CAD 224.0m.

September 2026 total provisions CAD 783.6m; future cash timing uncertain.

9M 2026 diluted weighted-average shares 135017605; basic shares 134816600.

9M 2026 common earnings CAD 723.9m; diluted EPS CAD 5.36.

TRC purchase accounting remained preliminary at September 25, 2026.

Peralta factual exhibit - WSP

2025 audited comparatives: WSP issuer filing

Audited 2025 FS physical pp. 8, 10, 12; https://www.wsp.com/-/media/investors/reports/quarterly/en/2025/q4/wsp-gl-fs-q42025-en.pdf

2025 revenue CAD 18285.0m; 2024 revenue CAD 16166.8m.

2025 common earnings CAD 964.3m; 2024 CAD 681.4m.

2025 operating cash CAD 2246.0m; 2024 CAD 1381.9m.

2025 lease payments CAD 384.7m; 2024 CAD 375.7m.

2025 cash financing expense excluding lease interest CAD 236.5m.

2025 dividends paid CAD 195.7m; 2024 CAD 187.1m.

2025 acquisition disbursements CAD 473.7m and acquired debt repayment CAD 169.7m.

Peralta reconstruction from named original; verify against the publisher link and locator.

Peralta factual exhibit - WSP

2026 ownership: WSP circular

2026 circular physical p. 16; https://www.wsp.com/-/media/investors/reports/information-circular/en/2026/2026-management-information-circular-en.pdf

As of March 20, 2026, CDPQ held or directed 18,695,055 shares, or 13.87%.

Circular identifies CDPQ as the only holder known above the 10% voting threshold.

Peralta reconstruction from named original; verify against the publisher link and locator.