Peralta factual exhibit 1: TRI Q3 2026: operations and outlook

Peralta reconstruction of factual rows; consult linked original publisher record.
Issuer Third Quarter Report, physical pp. 4-6, 18, 30-31; 2026-11-03

O01 Q3 continuing revenue | US$1,833m vs US$1,658m prior year

O02 Q3 organic revenue growth | 10%; recurring 8%; transactions 23%

O03 Q3 Big 3 share of sales | 88%; organic growth 10%

O04 Nine-month continuing revenue | US$5,651m vs US$5,113m

O05 Nine-month Big 3 revenue | US$5,002m vs US$4,509m

O06 Nine-month recurring revenue | US$4,814m vs US$4,401m

O07 Nine-month transactions revenue | US$837m vs US$712m

O08 Q3 operating profit | US$402m vs US$517m

O09 Q3 adjusted EBITDA | US$651m; 35.5% margin

O10 Nine-month adjusted EBITDA | US$2,140m; 37.9% margin

O11 2025 recast continuing revenue | US$6,986m (Global Print excluded)

O12 FY2026 continuing revenue guide | about 9.5% growth

O13 FY2026 continuing organic guide | 8.5%-9.0% growth

O14 FY2026 continuing EBITDA margin guide | about 39%

O15 FY2026 Q4 organic guide | about 8%

O16 FY2026 accrued capex guide | 8.5%-9.0% of revenue

O17 Q3 Legal revenue | US$788m; Corporates US$544m

O18 Q3 Tax and Audit revenue | US$276m; Reuters US$232m

O19 Nine-month Big 3 EBITDA margin | 43.3%, down 60bp reported

Values are source observations, not Peralta forecasts. USD, CAD, GBP and EUR are distinct currencies.

Peralta factual exhibit 2: TRI Q3 2026: cash and claims

Peralta reconstruction of factual rows; consult linked original publisher record.
Issuer Third Quarter Report, physical pp. 27-29, 47-48; 2026-11-03

C01 Nine-month operating cash continuing | US$1,855m

C02 Nine-month operating cash discontinued | US$169m

C03 Nine-month total operating cash | US$2,024m

C04 Nine-month capital expenditures | US$508m

C05 Nine-month lease principal paid | US$45m

C06 Nine-month issuer free cash flow | US$1,467m

C07 Discontinued capex and lease in FCF bridge | US$2m

C08 FY2026 free cash flow guide | about US$2.1bn; includes discontinued

C09 Nine-month common dividends | US$829m

C10 Nine-month acquisitions net | US$261m

C11 Nine-month common repurchases | US$600m

C12 May 2026 special capital return | US$605m

C13 September cash and equivalents | US$1,394m

C14 September debt | US$3,812m

C15 September issuer net debt including leases | US$2,747m

C16 September lease liabilities | US$228m

C17 September held-for-sale assets | US$353m

C18 September held-for-sale liabilities | US$34m

C19 Nine-month continuing earnings | US$1,102m

C20 Nine-month adjusted EPS | US$2.78; diluted shares 439.1m

C21 FY2025 revised adjusted EBITDA | US$2,617m vs reported US$2,936m

C22 FY2025 continuing FCF proxy | US$1,679m (1,950-274+3)

Values are source observations, not Peralta forecasts. USD, CAD, GBP and EUR are distinct currencies.

Peralta factual exhibit 3: TRI transaction, ownership and capital policy

Peralta reconstruction of factual rows; consult linked original publisher record.
Issuer Q3 Report pp. 4,20; issuer NCIB 2026-11-11; Schedule 13D/A 2026-11-13

T01 Global Print 51% sale closed | 2026-10-01; about US$500m gross

T02 Retained Westbridge Print interest | 49% equity stake

T03 Print royalty | 20% of JV Professional revenue, initial 10 years

T04 Print Professional revenue share | about 85%-90% of JV total

T05 KKR minimum-return support | conditional financial support; unquantified

T06 New repurchase authorization | up to US$500m, not completed

T07 Shares outstanding 2026-10-30 | 433,458,865 common shares

T08 Woodbridge group 2026-11-13 | 304,903,283 beneficial shares; 70.34%

T09 May 2026 special return | 6.5m approximate share consolidation

T10 Annual common dividend 2026 | US$2.62/share announced February

T11 Woodbridge participation | proportional to ownership under NCIB

T12 Q3 corporate costs | include retained Print content/editorial costs

Values are source observations, not Peralta forecasts. USD, CAD, GBP and EUR are distinct currencies.

Peralta factual exhibit 4: Annual and peer factual comparators

Peralta reconstruction of factual rows; consult linked original publisher record.
Issuer annual 2025; RELX FY2025 release; Wolters Kluwer FY2025 key figures

A01 TRI FY2025 reported revenue | US$7,476m including Print

A02 TRI FY2025 Print revenue | US$490m; continuing US$6,986m

A03 TRI FY2025 operating cash | US$2,651m vs US$2,457m FY2024

A04 TRI FY2025 free cash flow | US$1,950m vs US$1,828m FY2024

A05 TRI FY2025 capex | US$634m vs US$607m FY2024

A06 TRI FY2025 common dividend | US$2.38/share

A07 RELX FY2025 revenue | GBP9,590m; underlying growth 7%

A08 RELX FY2025 adjusted operating profit | GBP3,342m; margin 34.8%

A09 RELX FY2025 FCF before dividends | GBP2,313m

A10 WKL FY2025 revenue | EUR6,125m; adjusted FCF EUR1,348m

A11 WKL FY2025 adjusted operating margin | 27.5%

A12 WKL 2026 nine-month organic growth | 6%

Values are source observations, not Peralta forecasts. USD, CAD, GBP and EUR are distinct currencies.

Peralta factual exhibit 5: Dated market observations

Peralta reconstruction of factual rows; consult linked original publisher record.
TSX TRI history, Bank of Canada FXUSDCAD, 2026-11-23 observations

M01 TSX TRI regular close 2026-11-23 | C$147.38 unadjusted

M02 TSX TRI regular close 2026-11-20 | C$145.57 unadjusted

M03 TSX TRI regular close 2026-11-19 | C$144.41 unadjusted

M04 TSX TRI regular close 2026-11-18 | C$148.98 unadjusted

M05 TSX TRI regular close 2026-11-17 | C$148.97 unadjusted

M06 TSX TRI regular close 2026-11-16 | C$154.68 unadjusted

M07 TSX TRI regular close 2026-11-13 | C$155.90 unadjusted

M08 TSX TRI regular close 2026-11-12 | C$155.64 unadjusted

M09 Bank of Canada USD/CAD 2026-11-23 | 1.4369 daily average

Values are source observations, not Peralta forecasts. USD, CAD, GBP and EUR are distinct currencies.