E01 | TSX SOBO regular close 2026-11-23 CAD 45.78; volume 815418.
Source: FT/S&P market history 2026-11-23

E02 | Bank of Canada USD/CAD daily indicative rate 2026-11-23 1.4369.
Source: Bank of Canada Daily Digest 2026-11-23

E03 | 2025 normalized EBITDA USD 1022m; distributable cash flow USD 709m.
Source: SOBO 2025 Annual Report MD&A p14

E04 | 2025 GAAP operating cash USD 717m; capital expenditure USD 178m; dividends USD 416m.
Source: SOBO 2025 Annual Report financial statements p7

E05 | Q3 2026 revenue USD 503m; normalized EBITDA USD 248m; DCF USD 187m.
Source: SOBO Q3 2026 MD&A p2

E06 | Nine-month 2026 revenue USD 1540m; normalized EBITDA USD 785m; DCF USD 530m.
Source: SOBO Q3 2026 MD&A pp2,23

E07 | Nine-month 2026 CFO USD 714m included working capital release USD 151m; capex USD 63m.
Source: SOBO Q3 2026 financial statements p3

E08 | 2026 guidance EBITDA USD 1040m; DCF USD 690m; growth capex USD 80m; maintenance USD 25m.
Source: SOBO Q3 2026 MD&A p11

E09 | 2027 guidance EBITDA USD 1070m; DCF USD 630m; growth capex USD 65m; maintenance USD 40m.
Source: SOBO Q3 2026 MD&A p12

E10 | Q3 2026 diluted weighted average common shares 208.8m; 2026-09-30 outstanding 208.663005m.
Source: SOBO Q3 2026 statements pp2,11

E11 | 2026-09-30 total notes USD 5416m; cash USD 564m; issuer adjusted net debt USD 4440m.
Source: SOBO Q3 2026 MD&A pp6,24

E12 | 2027 senior note maturity USD 591m; 2029 USD 905m; 2030 USD 317m.
Source: SOBO Q3 2026 financial statements note 8 p13

E13 | Quarterly dividend USD 0.50 per common share; January 15 2027 payment declared.
Source: SOBO Q3 2026 MD&A p17

E14 | Q3 Keystone throughput 586000 bbl/d; Gulf Coast segment throughput 663000 bbl/d.
Source: SOBO Q3 2026 MD&A p2

E15 | MP-171 pressure restrictions began lifting after PHMSA approved remedial work plan.
Source: SOBO Q3 2026 MD&A p10

E16 | 2027 guidance includes USD 65m pre-FID development for Prairie Connector and Liberty Bridge.
Source: SOBO Q3 2026 MD&A p12

E17 | Q3 2026 maintenance capex USD 4m; nine-month 2026 maintenance capex USD 12m.
Source: SOBO Q3 2026 MD&A p13

E18 | Fidelity Management and Research beneficially owned 21.85m shares or 10.48% as of June 30 2026.
Source: FT FactSet ownership profile 2026-11-23

E19 | 2025 AIF says the Keystone system faces rupture, integrity, environmental and regulatory risks.
Source: SOBO 2025 Annual Information Form

E20 | PHMSA 2026 failure investigation addresses MP-171 rupture and corrective actions.
Source: PHMSA final failure investigation 2026-07

E21 | DOJ proposed MP-14 settlement includes USD 26.87m federal penalty and about USD 40m preventive work.
Source: US DOJ 2026-07-10 release

E22 | 2026-09-30 contractual remaining performance obligations USD 5.9bn through 2048.
Source: SOBO Q3 2026 financial statements note 4

E23 | Q3 2026 2027 DCF guidance falls USD 60m versus 2026 due chiefly to higher current income taxes.
Source: SOBO Q3 2026 MD&A pp11-12

E24 | Q3 2026 senior notes of USD 320m principal extinguished for USD 314m cash.
Source: SOBO Q3 2026 financial statements note 8