Peralta factual source-row exhibit

Transcribed factual rows; originals and physical PDF pages listed beside each row.
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Q3 2026, issuer report physical p23

Nine-month 2026 revenue CAD 578.924m; NOI CAD 357.036m.

Q3 2026, issuer report physical p24

Nine-month OFFO CAD 227.560m / CAD 1.06 diluted unit.

Q3 2026, issuer report physical p24

Nine-month AFFO CAD 167.123m / CAD 0.78 diluted unit; payout 88.2%.

Q3 2026, issuer report physical p24

Nine-month same-property NOI +4.7%; occupancy 96.9%.

Q3 2026, issuer report physical p23

Sept 2026 net debt / adjusted EBITDA 8.9x; assets CAD 9,491.633m.

Q3 2026, issuer report physical p60

NAV CAD 5,094.981m / 219.992m diluted units = CAD 23.16.

Q3 2026, issuer report physical p74

Cap rate +25 bp: investment property fair value -CAD 356m.

Q3 2026, issuer report physical p74

NOI -1% with cap rate +25 bp: fair value -CAD 435m.

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Q3 2026, issuer report physical p53

Nine-month operating cash CAD 140.313m, distributions CAD 145.372m.

Q3 2026, issuer report physical p67

Nine-month property rental revenue CAD 562.752m; NOI CAD 357.036m.

FY2025, issuer annual report physical p26

FY2025 revenue CAD 753.711m; NOI CAD 459.936m.

FY2025, issuer annual report physical p27

FY2025 OFFO CAD 285.617m; AFFO CAD 220.307m.

FY2025, issuer annual report physical p26

FY2025 operating cash CAD 206.711m; distributions CAD 189.056m.

Nov 12 2026 issuer update physical p1

Consideration CAD 19.24 cash plus 0.3186 Choice units per FCR unit.

Nov 12 2026 issuer update physical p1

Completion expected Q4 2026 or Q1 2027, subject to approvals.

Apr 16 2026 issuer announcement physical p1

Original CAD 24.40 deal mark used April 15 Choice close; mark floats.