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November 20 TSX close

TSX MG closed at C$84.01 on 2,204,827 shares. NYSE MGA closed at US$58.53 for the same share class.

Original locator: TMX MG quote, Nov 20 2026 at 4 pm ET. Magna shareholder information, TSX and NYSE rows

CAD per US dollar

The observation is C$1.4325 per US$1. The quote and FX observation have different measurement times.

Original locator: Bank of Canada Valet FXUSDCAD, Nov 20 2026 daily indicative average

US Treasury ten-year yield

The nominal US ten-year par yield was 4.92 percent.

Original locator: U.S. Treasury Daily Par Yield Curve Rates, Nov 20 2026, 10 Yr column

XIC management expense ratio

The stated management expense ratio is 0.06 percent. The 6.30 percent gross assumption comes from the investment mandate.

Original locator: BlackRock XIC ETF Facts, p. 1 Quick Facts

Audited annual income statements

FY 2023, 2024, 2025 sales were US$42,797m, US$42,836m, US$42,010m. Adjusted EBIT was US$2,238m, US$2,329m, US$2,364m. Common net income was US$1,213m, US$1,009m, US$829m.

Original locator: 2025 annual report PDF pp. 31 and 49; 2024 annual report PDF pp. 26 and 41

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Interim income and adjusted EBIT

Q3 2026 sales US$10,059m, adjusted EBIT US$683m, GAAP diluted EPS US$1.44. Nine-month sales US$31,420m, adjusted EBIT US$1,918m, diluted EPS US$3.08.

Original locator: Q3 2026 report PDF pp. 27 and 32, September dates, three and nine months

Annual working capital and reinvestment

FY23, FY24 and FY25 operating cash were US$3,149m / 3,634m / 3,598m; working-capital releases US$221m / 681m / 347m; fixed additions US$2,500m / 2,178m / 1,313m.

Original locator: 2025 annual report PDF p. 52; 2024 annual report PDF p. 44, consolidated cash flows

Interim cash release and capex

First nine months of 2026 operating cash was US$2,581m and working capital released US$277m versus a US$480m use in 2025. Fixed additions were US$795m and US$781m.

Original locator: Q3 2026 report PDF pp. 35, 44; statements of cash flows and Note 5(c)

Distributions from equity-accounted affiliates

Equity income plus dividends above or below equity income gives US$165m in FY25, US$106m in 9M25 and US$123m in 9M26. Implied trailing cash dividends were US$182m.

Original locator: 2025 annual report PDF pp. 49, 63; Q3 2026 report PDF pp. 32, 44, Note 5(b)

Annual balance sheet and debt

FY25 and FY24 assets were US$31,417m and US$31,039m. Financial debt was US$4,712m and US$5,113m. Cash was US$1,612m and US$1,247m.

Original locator: 2025 annual report PDF p. 51; 2024 annual report PDF p. 43

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September balance sheet and lease claims

Cash US$1,378m, current financial debt US$709m and long-term debt US$3,921m. Current and noncurrent operating lease liabilities were US$318m and US$1,483m.

Original locator: Q3 2026 report PDF p. 34, consolidated balance sheets

Investments and pension positions

Equity method US$959m, portfolio equity US$310m, debt investments US$18m. Employee benefits liability US$521m, pension asset US$74m, restricted cash US$12m.

Original locator: Q3 2026 report PDF pp. 34, 44-45, Notes 5, 8 and 9

Preproduction capital and tooling exposure

Tooling and engineering inventory was US$1,375m. Recoverable preproduction costs in other assets totaled US$730m.

Original locator: Q3 2026 report PDF p. 45, Notes 7 and 9

Credit lines and 2027 maturity

Undrawn US$800m 364-day facility and US$2.7bn syndicated revolver. EUR600m notes due September 2027 sit in current debt.

Original locator: Q3 2026 report PDF p. 46, Note 11

Issued shares and equity instruments

259,656,733 issued at Sep 30, 258,383,499 at Oct 31. Oct 29 potential options and awards totaled 4,080,753. Q3 diluted EPS excluded 1.4m out-of-money options.

Original locator: Q3 2026 report PDF pp. 34, 43, 47; Nov 5 NCIB release PDF p. 1

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November dividend already detached

Record date November 13, payment November 27, cash dividend US$0.495 per share and published CAD equivalent C$0.7057215.

Original locator: Magna dividends table, October 29 2026 declaration row

Dividends and repurchases actually paid

FY25 paid US$544m of common dividends and US$137m repurchases. First nine months of 2026 paid US$397m and US$1,434m, respectively.

Original locator: 2025 annual report PDF p. 52; Q3 2026 report PDF pp. 35 and 47

NCIB authorization and public float

258,383,499 issued and 257,862,127 public float at October 31. New authorization up to 25,778,000 shares, from Nov 9 2026 to Nov 8 2027 at latest.

Original locator: Magna Nov 5 2026 NCIB release PDF p. 1

FY25 reporting segments and eliminations

Body US$16,618m sales / US$1,347m EBIT; Power 15,198m / 688m; Seating 5,898m / 210m; Complete 4,848m / 151m. Corporate/other negative US$552m sales and negative US$32m EBIT.

Original locator: 2025 annual report PDF p. 85, Note 25(a), sales and Adjusted EBIT

Nine-month segment economics

Body US$12,658m / US$1,021m adjusted EBIT; Power 11,747m / 784m; Seating 4,035m / 104m; Complete 3,380m / 102m. Corporate/other -400m sales and -93m EBIT.

Original locator: Q3 2026 report PDF p. 54, Note 17, nine months to September 30

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Body profitability and volumes

Q3 segment sales US$4,158m and adjusted EBIT US$387m, at 9.3% versus 7.4%. Management cited operational improvements and launches alongside volume and cost factors.

Original locator: Q3 2026 report PDF pp. 12-13, Body Exteriors and Structures results

Power profitability and affiliate mix

9M adjusted EBIT margin 6.7% versus 4.6%. Power equity income US$133m versus US$57m. Management cited favorable commercial items in equity income among drivers.

Original locator: Q3 2026 report PDF pp. 21-22 and 54, Power and Vision results

Seating launch pressure

Q3 Seating adjusted margin fell from 4.1% to 2.2%. Nine-month margin was 2.6%. Recent launch costs and geographic and platform mix were among the drivers.

Original locator: Q3 2026 report PDF pp. 14-15 and 22-23, Seating Systems results

Assembly contract mix

Nine-month sales declined to US$3,380m. End of programs, lower full-cost volumes and launches under different value-added arrangements affected comparability.

Original locator: Q3 2026 report PDF pp. 15-16 and 23-24, Complete Vehicles commentary

Customer concentration and sales geography

GM US$6,534m, Daimler US$6,133m, Ford US$4,960m; top six about 76% of sales. North America US$20,399m, Europe US$15,856m, Asia Pacific US$5,220m and rest US$535m.

Original locator: 2025 annual report PDF pp. 83, 87, Notes 23 and 25(d-e)

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Program awards and OEM purchasing terms

Vehicle models typically run four to seven years. Nomination entails launch and volume risks, customer price reductions and recovery of program investment through contract terms.

Original locator: 2026 Annual Information Form PDF pp. 22-24 and 28-29, launch/pricing and Sales and Marketing

Magnas manufacturing footprint

The 2025 annual report describes 28 countries and 330 operating divisions. Four areas cover vehicle structure and exterior, power/electronics, seating and vehicle assembly.

Original locator: 2025 annual report PDF pp. 2-3; Q3 2026 report PDF p. 53, Note 17

Global vehicle production datasets

OICA reports 96.38m vehicles in 2025 versus 92.72m in 2024. Magna reports 21.964m light vehicles in Q3 2026, down 3%; North America -5%, Europe +3%, China -7%.

Original locator: OICA 2025 all motor vehicles, p. 1 Total row; Q3 2026 report PDF p. 4, Light Vehicle Production

USMCA and section 232 exposure

Rules differ by vehicle, part, origin and offsets. Magna reports recoveries and costs as distinct factors affecting its period profitability.

Original locator: USTR 2026 USMCA Autos Report to Congress, section F, printed pp. 9-11; Magna Q3 MD&A p. 5 printed

Full-year 2026 management outlook

US$41.2-42.0bn sales, 6.3-6.5% adjusted EBIT margin, US$6.85-7.15 adjusted EPS and US$1.85-1.90bn free cash flow.

Original locator: Nov 11 Investor Day PDF p. 97, October Updated Outlook

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2030 management targets and bookings

Management targets 2-4 percentage points of organic growth over the market, at least 200 bp of margin expansion from 2026 and at least 85% average FCF conversion in 2027-30. It estimates over 90% of 2028 sales and over 60% of 2030 sales booked.

Original locator: Nov 11 Investor Day PDF pp. 16, 22, 58 and 112

Historical capital spending and guidance

Ten-year fixed capex averaged 4.2% of sales. Magna expects around 4%. FY25 adjusted ROIC was 9.7%, versus 9.5% FY24.

Original locator: Investor Day PDF p. 102, fixed capex as a percentage of sales; 2025 annual report PDF p. 32, ROIC reconciliation

Lighting and Roof perimeter change

Disposed businesses generated around US$1.1bn of 2025 sales and reduce 2026 sales by about US$400m. Latest filing identifies which deals had closed at September and what remained for sale.

Original locator: Investor Day PDF p. 105, Active Portfolio Management; Q3 2026 report PDF pp. 39-40, Note 2

Restructuring and disposal adjustments

Nine-month 2026 Other expense net US$518m includes restructuring US$124m, held-for-sale losses US$501m and net investment gains US$101m; acquired-intangible amortization was US$53m.

Original locator: Q3 2026 report PDF pp. 27 and 41-42, Note 3

Warranty accrual and cash settlements

Warranty accrual US$316m at Sep 30, versus US$383m at Dec 31. Nine-month settlement cash was US$100m.

Original locator: Q3 2026 report PDF p. 46, Note 10; AIF PDF p. 24, Warranty Provisions

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Lear seating and E-Systems benchmark

Sales US$17,805.2m and core operating earnings US$866.2m. GAAP and adjusted diluted EPS were US$9.89 and US$11.86.

Original locator: Lear Oct 30 2026 8-K Exhibit 99.1, printed pp. 8, 12-13 and 15, nine months ended Oct 3

BorgWarner propulsion benchmark

Sales US$10,668m and adjusted operating income US$1,166m. GAAP and adjusted diluted EPS were US$3.59 and US$4.05.

Original locator: BorgWarner Q3 2026 release PDF pp. 3, 7 and 12, nine months ended Sep 30

November 20 peer closes

NYSE LEA closed US$102.02. NYSE BWA closed US$46.95. The price denominators use USD for each issuer.

Original locator: Lear issuer Historic Stock Lookup date row; Stock Analysis BWA history date and Close

Operational emissions and Scope 3 gap

Scope 1 was 415,416 tonnes CO2e. Market-based Scope 2 was 889,810 tonnes versus 1,158,866 in 2024. The 2025 Scope 3 inventory was unavailable at report preparation.

Original locator: 2025 Sustainability Report PDF p. 9, GHG metrics table

Worker safety and oversight

Preliminary 2025 accident frequency rate was 0.40 lost-time injuries or illnesses per 100 employees. Magna describes supplier and labor due-diligence controls.

Original locator: 2025 Sustainability Report PDF pp. 11, 61-65, health and safety and human rights program

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Proxy ownership and voting rights

276,429,106 outstanding common shares with one vote each. Pzena manages 29,113,582 shares per Feb 2 filing. Employee plans held 14,323,687; directors and executives 516,591.

Original locator: March 26 2026 proxy PDF p. 13, March 16 record date

More recent reported voting and holdings

June 30 13G/A cover reports 24,431,164 shares, 8.8%, with sole voting power over 17,931,887. September 30 13F shows two positions totaling 21,234,280 shares and 15,232,625 sole voting.

Original locator: Pzena July 15 13G/A cover rows 5 and 9; October 30 13F CUSIP 559222401

Board and climate oversight

The proxy describes board and committee oversight, annual voting, and governance practices. Its March snapshot and expected post-meeting board composition are separately dated.

Original locator: 2026 proxy PDF pp. 85-96, Sustainability at Magna and committee reports; Sustainability report PDF p. 11