SEGMENTS

Q3 consolidated operating earnings CAD 233.4m: Industrial 66.3m plus Mobility 167.1m.

Original: q3 filing, physical PDF page 2.

GROWTH

Q3 sales CAD 3.08bn, up 21%; normalized diluted EPS CAD 2.59, up 3.2%.

Original: q3 filing, physical PDF page 1.

INDUSTRIAL

Q3 Industrial sales CAD 761.3m and adjusted operating profit CAD 65.3m.

Tariffs weighed on earnings.

Original: q3 filing, physical PDF page 7.

MOBILITY

Mobility normalized operating earnings CAD 164.7m versus CAD 165.9m a year earlier.

Original: q3 filing, physical PDF page 2.

EXPOSURE

Management estimates more than 90% of sales were tariff free. Some industrial products incurred metal tariffs.

Original: q3 filing, physical PDF page 1.

LIQUIDITY

Reported liquidity CAD 2.1bn includes unused credit. Q3 issuer-defined free cash flow CAD 190.3m.

Original: q3 filing, physical PDF page 1.

PRICE

58,585,887 common shares outstanding on November 4; 1,250,000 options outstanding.

Original: q3 filing, physical PDF page 10.

INCOME

Nine-month revenue CAD 9,154.4m, operating earnings 831.9m and common earnings 552.8m.

Original: q3 filing, physical PDF page 21.

ASSETS

September assets CAD 11,796m, total liabilities 5,196m and equity 6,600m; cash CAD 1,199m.

Original: q3 filing, physical PDF page 20.

CAPITAL

September funded debt: CAD 63.6m current plus CAD 1,925.5m long term.

Debt less cash: CAD 789.9m.

Original: q3 filing, physical PDF page 20.

CASH

Nine-month operating cash CAD 908.5m, PPE spend 273.2m and intangible purchases 33.7m.

Original: q3 filing, physical PDF page 24.

WORKING

Nine-month receivables absorbed CAD 587.8m; payables provided CAD 444.5m.

Original: q3 filing, physical PDF page 24.

DISTRIBUTIONS

Nine-month buybacks CAD 97.5m and dividends CAD 53.2m. Finance expenses paid CAD 73.4m.

Original: q3 filing, physical PDF page 24.

FYINC

FY25 revenue CAD 10,231.8m, operating profit 892.1m, common earnings 584.5m.

Original: fy filing, physical PDF page 8.

FYASSETS

FY25 consolidated assets CAD 10,891.8m, cash 911.1m and equity 6,097.4m.

Original: fy filing, physical PDF page 7.

FYCASH

FY25 operating cash CAD 1,330.8m; cash acquisitions CAD 425.8m, PPE purchases 404.2m.

Original: fy filing, physical PDF page 11.

VOTES

March 4 common shares outstanding: 59,447,985. One vote per share.

BLOCK

Linda Hasenfratz owned or controlled 20,455,105 common shares, or 34.41%.

Original: proxy filing, physical PDF page 13.