Peralta factual exhibit — reformatted SEC extract

KMB Form 10-Q, filed 2026-11-05, period 2026-09-30

Original locator: Condensed Consolidated Income Statements and Cash Flow Statements; balance sheet; Note 12.

KMB 2026 nine-month net sales USD millions 12,486; 2025 12,367.

KMB 2026 nine-month operating profit USD millions 1,902; 2025 1,844.

KMB 2026 Q3 net sales USD millions 4,134; operating profit 516.

KMB 2026 nine-month continuing income USD millions 1,389; discontinued income 1,436.

KMB 2026 nine-month operating cash flow USD millions 2,408; 2025 1,805.

KMB 2026 nine-month capital spending USD millions 1,039; dividends paid 1,268.

KMB 2026 operating cash included one-time long-term license proceeds USD millions 444.

KMB 2026-09-30 cash USD millions 1,874; current debt 621; long-term debt 5,870.

KMB 2026-09-30 investments in equity companies USD millions 1,592.

KMB 2026-10-29 common shares outstanding 332,614,474, before the Kenvue close.

KMB delivered about 281.1 million new shares and $6.7 billion cash on 2026-11-02.

KMB 2026 Q3 declared dividend USD 1.28 per share; old basic share base about 332 million.

Peralta factual exhibit — reformatted SEC extract

Kenvue Form 10-Q, filed 2026-10-30, period 2026-09-27

Original locator: Consolidated Statements of Operations, Balance Sheets, Cash Flows; Item 2 and Note 13.

Kenvue 2026 nine-month net sales USD millions 11,750; 2025 11,344.

Kenvue 2026 nine-month operating income USD millions 2,172; 2025 1,879.

Kenvue 2026 Q3 net sales USD millions 3,886; operating income 706.

Kenvue 2026 nine-month operating cash flow USD millions 1,877; 2025 1,343.

Kenvue 2026 nine-month capital spending USD millions 283; dividends paid 1,199.

Kenvue 2026-09-27 cash USD millions 1,039; current loans and notes 1,121; long-term debt 7,085.

Kenvue 2026 nine-month diluted shares millions 1,923; net income USD millions 1,360.

Kenvue acetaminophen litigation exposure was not reasonably estimable; see Note 13.

Peralta factual exhibit — reformatted SEC extract

KMB/Kenvue pro forma Exhibit 99.4, filed 2026-09-28

Original locator: unaudited pro forma combined balance sheet and income statements; Notes 4-6.

Pro forma 2025 combined net sales USD millions 31,483; operating profit 3,517.

Pro forma 2025 combined continuing net income to KMB USD millions 2,109.

Pro forma 2025 diluted common shares millions 615.6; continuing EPS USD 3.43.

Pro forma first-half 2026 net sales USD millions 16,170; operating profit 2,753.

Pro forma first-half 2026 diluted common shares millions 616.3; continuing EPS USD 2.83.

Pro forma 2026-06-30 cash USD millions 1,467; current debt 1,526; long-term debt 18,223.

Pro forma combined balance sheet reflects preliminary acquisition accounting and financing.

The pro forma income statements exclude potential operating synergies and integration costs.

Peralta factual exhibit — reformatted SEC extract

KMB closing Form 8-K, filed 2026-11-02

Original locator: Item 2.01 acquisition closing; Item 2.05 Kenvue Integration Program.

The Kenvue acquisition completed 2026-11-02; each Kenvue share received 0.14625 KMB share plus USD 3.50 cash.

KMB integration plan runs through 2029 and estimates USD 2.5 billion cash charges.

KMB integration plan estimates USD 0.6 billion noncash charges and USD 1.4 billion related capital spending.

The estimated integration amounts and timing are subject to assumptions and may change.

Peralta factual exhibit — reformatted SEC extract

Annual statements and ownership reference

KMB 2025 10-K consolidated statements: continuing net sales USD millions 16,447; 2024 16,805.

KMB 2025 10-K continuing operating profit USD millions 2,351; 2024 2,700.

KMB 2025 10-K operating cash flow USD millions 2,777; capital spending 1,138.

Kenvue 2025 10-K net sales USD millions 15,124; 2024 15,455.

Kenvue 2025 10-K operating income USD millions 2,414; 2024 1,841.

Kenvue 2025 10-K operating cash flow USD millions 2,197.

KMB 2026 proxy ownership as of 2025-12-31: Vanguard 40,426,736 shares 12.2 percent.

KMB 2026 proxy ownership as of 2025-12-31: BlackRock 25,127,582 shares 7.6 percent.

KMB 2026 proxy ownership as of 2025-12-31: State Street 18,321,389 shares 5.4 percent.