Peralta factual source exhibit

Q3 2026 statement facts, US$ thousands

Issuer: Aya Gold & Silver, Q3 2026 unaudited financial statements, filed Nov 12, 2026.

https://www.ayagoldsilver.com/_resources/financials/2026/Q3-2026-Aya-Gold-Silver-Inc-Financial-Statements.pdf

Physical p.3 financial position, September 30, 2026

Cash 183,791; restricted cash 16,405; current debt 28,571; long-term debt 41,080.

Physical p.3 financial position, September 30, 2026

Income tax payable 46,365; leases 904 current and 2,505 long-term; purchase price payable 1,549.

Physical p.4 income statement

Q3 revenue 103,287; YTD revenue 317,355; Q3 operating income 59,472; YTD 190,210.

Physical p.4 income statement

Q3 diluted EPS 0.22; Q3 weighted average diluted shares 149,821,175.

Physical p.5 cash flows

YTD operating cash 166,652; PP&E additions 18,294; exploration additions 42,211.

Physical p.5 cash flows

YTD debt principal repaid 43,571; borrowing costs paid 9,151.

Factual reconstruction. The issuer original and exact physical PDF page control if this exhibit differs.

Peralta factual source exhibit

Amended operating facts and equity denominator

Issuer: Aya amended Q3 2026 MD&A, amended November 16, 2026.

https://www.ayagoldsilver.com/_resources/financials/2026/Q3-2026-Aya-Gold-Silver-Inc-MD-A.pdf

Physical p.2 amendment notice

Corrected Q3 Zgounder silver ounces sold: 1,392,478; cash cost US$15.65/oz.

Physical p.5 ownership

Boumadine project: Aya 85%; ONHYM 15%. Zgounder: wholly owned.

Physical p.10 guidance

FY2026 Zgounder production guidance narrowed to 5.6-5.8 Moz silver.

Physical p.14 license

Boumadine mining license expired May 16, 2026; renewal application pending.

Physical p.31 other financial information

November 11 shares 144,195,352; options 8,638,911; DSUs 244,973; RSUs 929,067; PSUs 80,174.

Factual reconstruction. The issuer original and exact physical PDF page control if this exhibit differs.

Peralta factual source exhibit

Zgounder finite reserve and mine plan

Issuer: Aya Zgounder NI 43-101 technical report, December 2025.

https://www.ayagoldsilver.com/_resources/technical_reports/Aya-Zgounder-Tech-Rept-NI-43-101.pdf

Physical p.27 Table 1-2

Proven and probable reserves 73,390 koz silver at 145 g/t, September 30, 2025; US$26/oz reserve deck.

Physical p.30 Table 1-3

LOM sustaining and closure capital US$71.42m.

Physical p.32 Table 1-5

2027-2036 silver production Moz: 6.2, 6.3, 6.4, 6.3, 6.4, 6.2, 6.1, 6.0, 5.9, 4.0.

Physical p.32 Table 1-5

2027-2036 operating cost US$m: 122.5, 120.1, 116.3, 125.9, 99.8, 92.8, 68.8, 68.9, 70.6, 58.7.

Physical p.32 Table 1-5

2027-2036 capital US$m: 12.3, 5.1, 10.6, 0.7, 0.1, 7.1, 0.2, 3.1, 2.0, 2.0.

Factual reconstruction. The issuer original and exact physical PDF page control if this exhibit differs.

Peralta factual source exhibit

Boumadine PEA and risk

Issuer: Aya updated NI 43-101 Boumadine PEA, effective September 9, 2026.

https://www.ayagoldsilver.com/_resources/technical_reports/Aya-Boumadine-PEA-Update-Tech-Report-2026.pdf

Physical p.24 Table 1-2

Initial capex US$463m; sustaining including closure US$507m; total US$970m.

Physical p.25 Table 1-4

After-tax NPV5 US$3.5bn; cumulative post-tax unlevered FCF US$4.7bn; 14-year production life.

Physical p.25 caution

PEA includes inferred resources; they are not mineral reserves and economic realization is uncertain.

Physical pp.329-331 Table 22-3

Post-tax FCF US$m first five entries: -162, -301, 640, 448, 532; total 4,694; NPV5 3,537.

September 9, 2026 PEA release Table 7

-25% joint metal price case: project after-tax NPV5 US$1,808m versus base US$3,537m.

Factual reconstruction. The issuer original and exact physical PDF page control if this exhibit differs.