Peralta factual exhibit — ACO-X, 24 November 2026

Analyst transcription; verify against issuer originals at the links in the report.

01 Q3 MD&A p1

ATCO owns 52.4% of Canadian Utilities; Sentgraf and Southern family control ATCO.

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02 Q3 MD&A p4

Each ATCO share would receive 0.865 Emera shares and one New ATCO share.

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03 Q3 MD&A p4

Transaction expected to close in Q3 or Q4 2027, subject to approvals.

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04 Q3 MD&A p5

ATCO, Canadian Utilities, Emera votes, court and regulators must approve.

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05 Q3 MD&A p6

Nine months 2026 revenue C$4,080m; 2025 comparable C$3,753m.

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06 Q3 MD&A p6

Nine months 2026 adjusted earnings C$391m; IFRS owners earnings C$323m.

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07 Q3 MD&A p6

Nine months 2026 non-CU adjusted earnings C$103m Structures plus C$27m Investments.

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08 Q3 MD&A p10

Q3 2026 Space Rentals 27,468 units, 80% utilization, C$924 monthly rate.

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09 Q3 FS p5

September 2026 assets C$28,380m, owners equity C$4,757m, NCI C$3,884m.

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10 Q3 FS p5

September 2026 cash C$579m; long-term debt current C$89m and noncurrent C$12,859m.

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11 Q3 FS p7

Nine months 2026 CFO C$2,043m; PP&E additions C$1,413m; intangibles C$187m.

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12 Q3 FS p7

Nine months 2026 common dividends C$176m; NCI dividends C$247m.

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13 Q3 FS p11

Q3 2026 Structures revenue C$384m and Investments revenue C$63m before eliminations.

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14 Peralta calculation, Q3 FS p12

Nine months 2026 non-CU EBITDA proxy C$262m after intersegment eliminations.

15 Q3 FS p12

Nine months 2026 non-CU depreciation and amortization C$101m.

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16 Q3 FS p12

Nine months 2026 non-CU capital spending C$220m; CU capital spending C$1,409m.

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17 Q3 FS p25

September 2026 Class I shares 100,991,417 and Class II shares 11,542,320.

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18 Q3 FS p23

Nine months 2026 weighted diluted common shares 113,501,141.

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19 Q3 FS p25

ATCO declared C$0.5196 dividend payable December 31 2026.

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20 2025 annual p18

2025 revenue C$5,143m, adjusted earnings C$518m, IFRS owners earnings C$150m.

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21 2025 annual p18

2025 CFO C$2,484m, capital spending C$1,873m, annual dividend C$2.02.

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22 2025 annual p18

2025 non-CU adjusted earnings C$121m Structures plus C$52m Investments.

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23 Oct transcript

New ATCO expected to have over C$700m cash and no corporate debt at closing.

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24 SEC arrangement

ATCO holds 142,705,287 Canadian Utilities common shares.

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