Peralta factual exhibit | CCL Industries | 2026-11-23 cutoff

Analyst reconstruction. Original PDFs retained owner-only; publisher links in report Sources and Model.

F01 TSX CCL.B close Nov 23 2026: CAD 104.26; 473,462 shares
FT market data, Nov 23

F02 2025 sales CAD 7,663.8m; 2024 sales CAD 7,245.0m
2025 annual p21

F03 2025 segment operating income CAD 1,241.5m; 2024 CAD 1,142.3m
2025 annual p21

F04 2025 CFO CAD 1,304.4m; gross capex CAD 441.2m
2025 annual pp28,57

F05 2025 issuer FCF CAD 891.3m; 2024 CAD 606.5m
2025 annual p28

F06 Nine-month 2026 sales CAD 6,269.1m; 2025 CAD 5,787.6m
Q3 2026 p3

F07 Nine-month 2026 operating income CAD 1,024.4m; 2025 CAD 960.8m
Q3 2026 p32

F08 Nine-month 2026 CFO CAD 765.0m; 2025 CAD 909.5m
Q3 2026 p6

F09 Nine-month 2026 capex CAD 304.3m; 2025 CAD 335.0m
Q3 2026 p6

F10 LTM Sep 2026 issuer FCF CAD 755.8m = 891.3-598.5+463.0
Annual p28; Q3 p25

F11 Nine-month 2026 acquisition cash CAD 177.1m
Q3 2026 p6

F12 ALT and Sleever 2026 contribution: sales CAD 98.6m; earnings loss CAD 0.3m
Q3 2026 p8

F13 Pro forma net earnings 665.4m less reported 652.3m = CAD 13.1m
Q3 2026 p8

F14 Sep 2026 net debt incl leases CAD 1,759.6m; adjusted EBITDA CAD 1,710.3m
Q3 2026 p24

F15 Sep 2026 debt CAD 2,543.6m; leases CAD 220.1m; cash CAD 1,004.1m
Q3 2026 p2

F16 Sep 2026 accrued ASPP buyback liability CAD 225.6m incl tax
Q3 2026 p11

F17 Oct 1-Nov 10 2026 buybacks CAD 128.1m; 1.3m Class B cancelled
Q3 2026 p11

F18 Nov 10 2026 A shares 11,736,723; B shares 154,701,976
Q3 2026 p34

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F19 Class B non-voting; preferential dividend CAD 0.01 per year vs A
2025 MIC pp6-7

F20 Lang family 95.5% of A votes and 14.4% of all shares at circular
2025 MIC p6

F21 Nine-month 2026 dividends CAD 184.0m; buybacks CAD 501.9m cash
Q3 2026 p6

F22 Nine-month 2026 CCL sales CAD 4,038.7m; op income CAD 665.8m
Q3 2026 p17

F23 Nine-month 2026 Avery sales CAD 856.9m; op income CAD 168.1m
Q3 2026 p19

F24 Nine-month 2026 Checkpoint sales CAD 751.5m; op income CAD 106.0m
Q3 2026 p21

F25 Nine-month 2026 Innovia sales CAD 622.0m; op income CAD 84.5m
Q3 2026 p22

F26 2025 CCL/Avery/Checkpoint/Innovia sales sum CAD 7,663.8m
2025 annual p21

F27 2026 expected net capital spending approximately CAD 470m
Q3 2026 MD&A pp25,29

F28 Sep 2026 inventory use CAD 212.3m; receivable use CAD 317.4m
Q3 2026 p6

F29 Sep 2026 dilution awards: RSU 470,479; retention RSU 94,336; DSU 252,556
Q3 2026 p34

F30 Class A bid above 115% B price can trigger B voting protection
2025 MIC p7

F31 AVY 9M 2026 sales USD 7,092.9m; consolidated operating income USD 857.9m
AVY Q3 2026 release p11

F32 CCL 9M 2026 IFRS operating profit CAD 941.2m; 2025 CAD 896.3m
CCL Q3 2026 p3