Peralta factual exhibit: NG filings

This is a Peralta-authored extraction of selected numerical rows, not the original filing. Read the original SEC documents using the linked filing and named row beside each table. All money below is US$ millions unless specified.

1. NOVAGOLD Form 10-Q, quarter ended August 31, 2026; filed October 8, 2026. Item 1, interim balance sheet p. 1; Part I, Outstanding Share Data p. 23.

Source row	Filed amount
Cash and cash equivalents, August 31 2026	USD 146.386m
Term deposits, August 31 2026	USD 197.000m
Total treasury, derived sum	USD 343.386m
Promissory note, August 31 2026 carrying value	USD 177.506m
Current liabilities, August 31 2026	USD 7.859m
Common shares outstanding, October 2 2026	438,815,994 shares
Warrants outstanding, October 2 2026	24,703,125 warrants
Options / PSUs / deferred units, October 2 2026	9,508,267 / 1,902,400 / 339,973

Original: SEC Form 10-Q, Item 1 balance sheet and p. 23 share data. Figures are copied or clearly labeled as derived; the exhibit does not reproduce all notes.

Peralta factual exhibit: transaction

2. NOVAGOLD definitive proxy, October 2026; transaction summary, Contribution Agreement and Schedule C-23. Existing shares exchange one-for-one into new U.S. parent voting shares if the arrangement closes.

Source term	Filed or computed amount
NOVAGOLD Donlin ownership before closing	60%
Paulson Donlin ownership before closing	40%
New voting shares issued to Paulson	75,583,282 shares
New non-voting shares issued to Paulson	168,357,279 shares
Total new shares to Paulson, derived sum	243,940,561 shares
Old-holder aggregate interest after arrangement	about 65% of new parent
Paulson new-share interest from contribution	about 35% of new parent

Original: SEC definitive proxy, transaction terms and Schedule C-23. Closing remained subject to conditions as of the November 24 regular TSX close.

Peralta factual exhibit: Barrick note

3. NOVAGOLD November 24, 2026 issuer release in SEC Form 8-K Exhibit 99.1. This event was announced after the regular TSX close and is used as a post-close pro-forma balance-sheet update.

Source fact	Filed or computed amount
Barrick note cash paid in full	USD 100.000m
Barrick note August 31 carrying value	USD 177.506m
August 31 treasury before payment	USD 343.386m
Treasury after payment, before subsequent burn	USD 243.386m
Promissory note after full repayment	USD 0m
Accounting difference before taxes/fees, derived	USD 77.506m

Original: SEC Exhibit 99.1, opening bullets and treasury paragraph. The release describes pro-forma treasury as approximately US$243.4 million, before later expenditures or working-capital changes.