PERALTA FACTUAL EXHIBIT 1 -- IMPERIAL OIL CASH
Research cutoff: 2026-11-23. CAD millions unless noted.
This is a Peralta transcription/calculation, not an original issuer PDF.

SEC original: Imperial 2026 Q3 Form 10-Q (filed 2026-11),
Consolidated statement of cash flows, report p.7:

	Q3 2025	Q3 2026	9m 2025	9m 2026
Operating cash flow	1,798	3,228	4,790	6,688
Property additions	(504)	(662)	(1,373)	(1,667)
Dividends paid	(366)	(420)	(1,040)	(1,191)
Common shares purchased	(1,469)	(2,086)	(1,523)	(2,150)

SEC original: Imperial 2025 Form 10-K (filed 2026-02-18),
Consolidated statement of cash flows, report p.78:

	2023	2024	2025
Operating cash flow	3,734	5,981	6,708
Property additions	(1,785)	(1,867)	(2,005)
Dividends paid	(1,103)	(1,238)	(1,401)
Common shares purchased	(3,800)	(2,681)	(3,234)

TTM through 2026-09-30, Peralta arithmetic:
Operating cash flow = 6,708 + 6,688 - 4,790 = 8,606
Property additions = 2,005 + 1,667 - 1,373 = 2,299
Operating cash flow less additions = 8,606 - 2,299 = 6,307

Issuer Q3 release Exhibit 99.1, Attachment VI, cash reconciliation:
9m 2026 CFO excluding working capital = 6,718
9m 2025 CFO excluding working capital = 4,773
9m CFO excluding working capital change = 1,945
TTM working-capital inflow = 675 - 30 - 17 = 628
TTM CFO excluding working capital = 8,606 - 628 = 7,978

SEC Q3 10-Q: https://www.sec.gov/Archives/edgar/data/49938/
000004993826000051/imo-20260930.htm
SEC 2025 10-K: https://www.sec.gov/Archives/edgar/data/49938/
000004993826000009/imo-20251231.htm
SEC 8-K Ex.99.1: https://www.sec.gov/Archives/edgar/data/49938/
000004993826000049/imperialoillimited-secform.htm