PSK reported operating facts; Peralta factual reconstruction

Q3 2026 royalty oil production: 14,739 bbl/d; NGL: 2,647 bbl/d; gas: 57.3 MMcf/d.

Q3 2026 total royalty production: 26,936 BOE/d; 2025 comparator: 25,687 BOE/d.

Q3 2026 total revenue: C$165.0m; royalty production revenue: C$153.4m; other revenue: C$11.6m.

Q3 2026 oil royalty revenue: C$135.8m; NGL: C$11.4m; gas: C$6.2m.

Q3 2026 realized oil price: C$100.15/bbl; NGL: C$46.79/bbl; gas: C$1.18/Mcf.

Q3 2026 WTI: US$85.79/bbl; WCS differential: US$13.89/bbl; FX: US$0.7149/C$1.

Q3 2026 fee lessor revenue: C$89.3m; GORR revenue: C$64.1m.

Q3 2026 average royalty rate: 5.5%; 2026 nine-month average: 5.6%.

Q3 2026 funds from operations: C$127.9m; 2025 comparator: C$90.0m.

Q3 2026 net earnings: C$84.5m; Q3 2025 net earnings: C$45.9m.

Q3 2026 dividend declared: C$61.6m or C$0.265/share; payout 48% of FFO.

Q3 2026 acquisitions: C$1.0m; net debt decrease: C$63.6m to C$123.0m.

2026 YTD FFO: C$355.9m; dividends declared: C$184.8m; acquisitions: C$7.0m.

2026 nine-month revenue: C$476.8m; 2025 comparator: C$366.5m.

2026 YTD spuds: 609; Q3 spuds: 230; activity by third-party operators.

Source: PSK Q3 2026 MD&A, physical pp.3, 8-9, 15-18; October 26, 2026.

https://www.prairiesky.com/wp-content/uploads/2026/10/2026-Q3-MDA_FINAL.pdf

Factual rows reconstructed by Peralta; original publisher PDFs retained privately.

PSK reported accounting facts; Peralta factual reconstruction

September 30, 2026 bank debt: C$90.4m; working-capital deficiency: C$32.6m.

September 30, 2026 net debt: C$123.0m; unused credit: C$508.6m.

September 30, 2026 dividend payable: C$61.6m; tax payable: C$29.2m.

September 30, 2026 noncurrent cash-settled awards payable: C$18.6m.

September 30, 2026 current cash-settled award accrual in A/P: C$18.8m.

September 30, 2026 shares outstanding: 232.4m; Q3 diluted average: 232.4m.

Q3 2026 cash from operations: C$147.2m = FFO C$127.9m + WC C$19.3m.

Q3 2026 investing cash use: C$1.0m; debt repayment: C$84.6m; dividends paid: C$61.6m.

Q3 2026 net earnings: C$84.5m; royalty revenues: C$153.4m.

2025 full-year revenue: C$478.2m; earnings: C$205.0m; FFO: C$353.0m.

2024 full-year revenue: C$509.2m; earnings: C$215.3m; FFO: C$380.5m.

2025 full-year dividend declared: C$243.4m; buybacks: C$161.7m.

2025 royalty asset/E&E acquisitions net: C$99.2m.

Sources: PSK 2026 Q3 statements pp.2-5, 11-16; PSK 2025 annual statements pp.8-11.

https://www.prairiesky.com/wp-content/uploads/2026/10/2026-Q3-PSK-Financial-Statements_FINAL.pdf

https://www.prairiesky.com/wp-content/uploads/2026/02/PSK-2025-YE-Financial-Statements.pdf

Factual rows reconstructed by Peralta; original publisher PDFs retained privately.

PSK ownership and business facts; Peralta factual reconstruction

March 2, 2026 common shares outstanding: 232,579,408; one vote per share.

March 2, 2026 RBC Global Asset Management: 30,844,620 shares or 13.3%.

March 2, 2026 FMR LLC group: 24,344,124 shares or 10.5%.

March 2, 2026 directors and officers: 1,729,456 shares or 0.7%.

September 2026 royalty production revenue from about 42,000 wells and 325 payors.

2025 proved plus probable developed reserves: 63,932 MBOE; undeveloped fee lands excluded.

2025 reserves PV10 before tax: C$1.84bn; excludes future development on undeveloped land.

November deck: 95% of 2026 YTD royalty revenue from oil and liquids.

November deck: about half of revenue and more than half of gross capital activity from private operators.

Sources: 2026 circular p.9; 2026 Q3 MD&A p.6; 2025 AIF reserves section; Nov 2026 deck pp.2,6.

https://www.prairiesky.com/wp-content/uploads/2026/06/PrairieSky-Information-Circular-March-2026.pdf

https://www.prairiesky.com/wp-content/uploads/2026/11/PrairieSky-Royalty-Presentation-November-2026.pdf

Factual rows reconstructed by Peralta; original publisher PDFs retained privately.

PSK TSX quote observation; Peralta factual reconstruction

November 24, 2026 PSK.TO raw daily close: C$33.67 per Yahoo Finance chart response.

Quote field: indicators.quote[0].close; latest daily timestamp 2026-11-24 14:30 UTC.

Listing: Toronto Stock Exchange; currency: CAD; not adjusted close.

Independent date corroboration: TMX November 24, 2026 daily report.

https://query2.finance.yahoo.com/v8/finance/chart/PSK.TO?range=5d&interval=1d

https://www.tsx.com/files/trading/daily-trading-report/Daily_Trading_Report_2026-11-24.pdf

Factual rows reconstructed by Peralta; original publisher PDFs retained privately.