TFII: reported operating results (Peralta factual exhibit)

Selected factual rows, reconstructed by Peralta. Original issuer filings and publisher links in report source index.

F01 2026 Q3 report p4: 9M 2026 revenue before fuel surcharge US$5,460.6m; 2025 US$5,233.4m.

F02 2026 Q3 report p4: 9M 2026 EBIT US$496.9m; 2025 US$438.1m.

F03 2026 Q3 report p9: 9M LTL EBIT US$160.8m vs US$198.4m; margin 7.8% vs 9.6%.

F04 2026 Q3 report p9: 9M Truckload EBIT US$261.8m vs US$171.9m.

F05 2026 Q3 report p9: 9M Logistics EBIT US$133.5m vs US$100.0m; corporate loss US$59.1m.

F06 2025 annual report p4: FY2025 CFO US$977.8m; FCF US$832.3m; FY2024 FCF US$768.6m.

F07 2026 Q3 report p15: 9M FCF US$442.2m vs US$573.4m; Q3 US$116.4m vs US$199.4m.

F08 Q3 2026 release p3: FY2026 net capex ex real estate guidance US$225m to US$250m.

TFII: cash, fleet and claims (Peralta factual exhibit)

Selected factual rows, reconstructed by Peralta. Original issuer filings and publisher links in report source index.

F09 2026 Q3 report p14: 9M property purchases US$233.4m; rolling stock additions US$178.3m.

F10 2026 Q3 report p14: 9M disposals US$63.3m incl land/buildings US$17.9m.

F11 2026 Q3 report p47: 9M CFO US$612.3m; lease principal paid US$128.2m.

F12 2026 Q3 report p43: Sep cash US$187.5m; funded debt US$2,408.0m; leases US$569.6m.

F13 2026 Q3 report p43: other financial liabilities US$115.7m; note 5(c) p54 includes US$106.5m contingent consideration.

F14 2026 Q3 report p4 and p16: 392,053 shares repurchased after Sep 30 for US$45.6m.

F15 2026 Q3 report p16: Sep issued 82,193,031; post-buyback 81,800,978; Q3 weighted diluted 82,419,989.

F16 2026 Q3 report p16: commitments US$174.1m purchases, US$41.8m planned leases, incl US$33.3m tractors.

F17 2026 Q3 report p16: quarterly US$0.47 dividend approved Oct 29 for Jan 15, 2027.

TFII: market, peers and governance (Peralta factual exhibit)

Selected factual rows, reconstructed by Peralta. Original issuer filings and publisher links in report source index.

F18 TSX TFII unadjusted regular close Nov 23, 2026: C$129.70; 611,482 shares.

F19 Bank of Canada FXUSDCAD Nov 23, 2026: 1 USD = C$1.4369.

F20 2026 circular p4: no known beneficial holder controlled over 10% as at Mar 13, 2026.

F21 XPO Q3 2026 release: North American LTL adjusted operating ratio 80.1%.

F22 ODFL Q3 2026 release: operating ratio 71.5%.

F23 TFII Q3 2026 report p4: consolidated adjusted operating ratio 90.8% for 9M 2026.

F24 2025 annual report p5: 12,927 trucks at Dec 31, 2025 vs 14,243 a year earlier.