Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F01 September 2026 cash USD 1515m and short investments USD 37m.

ctsh-2026-q3-10q.pdf physical PDF p. 7

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F02 October 2026 release: FY26 constant-currency growth guide 4.0%-4.4%.

ctsh-2026-q3-release.pdf physical PDF p. 1

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/earnings-result/Q3-26-Earnings-Press-Release.pdf

---

F03 Q3 2026 third-party product sales added about 190bp to revenue growth.

ctsh-2026-q3-release.pdf physical PDF p. 16

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/earnings-result/Q3-26-Earnings-Press-Release.pdf

---

F04 October 2026 release: FY26 revenue guide USD 22.05bn-22.14bn.

ctsh-2026-q3-release.pdf physical PDF p. 3

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/earnings-result/Q3-26-Earnings-Press-Release.pdf

---

F05 Q3 2026 recent acquisitions added about 210bp to revenue growth.

ctsh-2026-q3-release.pdf physical PDF p. 16

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/earnings-result/Q3-26-Earnings-Press-Release.pdf

---

F06 Cognizant Class A stock trades as CTSH on Nasdaq.

ctsh-2026-q3-10q.pdf physical PDF p. 1

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F07 9M 2026 consulting and technology revenue USD 10609m; outsourcing USD 5949m.

ctsh-2026-q3-10q.pdf physical PDF p. 15

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F08 9M 2026 fixed-price contract revenue USD 8167m.

ctsh-2026-q3-10q.pdf physical PDF p. 15

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F09 9M 2026 segment revenue: HS 4738, FS 5144, PR 4014, CMT 2662 USD m.

ctsh-2026-q3-10q.pdf physical PDF p. 29

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F10 9M 2026 delivery cost excluding D&A USD 11041m.

ctsh-2026-q3-10q.pdf physical PDF p. 8

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F11 9M 2026 segment profit USD 2643m before USD 54m unallocated costs.

ctsh-2026-q3-10q.pdf physical PDF p. 29

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F12 Q3 2026 North America revenue USD 4258m of USD 5664m total.

ctsh-2026-q3-10q.pdf physical PDF p. 15

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F13 9M 2026 North America revenue USD 12437m.

ctsh-2026-q3-10q.pdf physical PDF p. 15

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F14 2025 10-K flags visa and immigration restrictions as delivery risks.

ctsh-2025-10k.pdf physical PDF p. 23

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F15 9M 2026 fixed-price contract revenue USD 8167m of USD 16558m total.

ctsh-2026-q3-10q.pdf physical PDF p. 15

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F16 Q3 2026 filing reports segment and geography revenue, without industry TAM.

ctsh-2026-q3-10q.pdf physical PDF p. 35

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F17 2025 10-K identifies competitive talent market and attrition risks.

ctsh-2025-10k.pdf physical PDF p. 23

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F18 Q3 2026 GAAP operating income USD 872m, margin 15.4%; prior 16.0%.

ctsh-2026-q3-10q.pdf physical PDF p. 34

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F19 2025 10-K says AI and automation may replace some current services.

ctsh-2025-10k.pdf physical PDF p. 36

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F20 9M 2026 contract revenue: time 6917, fixed 8167, volume 1474 USD m.

ctsh-2026-q3-10q.pdf physical PDF p. 15

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F21 FY2025 revenue USD 21108m; FY2024 USD 19736m; FY2023 USD 19353m.

ctsh-2025-10k.pdf physical PDF p. 71

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F22 9M 2026 revenue USD 16558m versus USD 15775m in 9M 2025.

ctsh-2026-q3-10q.pdf physical PDF p. 8

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F23 9M 2026 operating income USD 2589m versus USD 2536m in 2025.

ctsh-2026-q3-10q.pdf physical PDF p. 8

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F24 September 2026 long-term debt USD 1552m.

ctsh-2026-q3-10q.pdf physical PDF p. 7

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F25 FY2025 CFO USD 2883m; FY2024 USD 2124m; FY2023 USD 2330m.

ctsh-2025-10k.pdf physical PDF p. 74

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F26 9M 2026 CFO USD 1836m versus USD 2025m in 9M 2025.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F27 9M 2026 stock compensation expense USD 149m.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F28 FY2025 property-sale gain USD 62m in GAAP operating income.

ctsh-2025-10k.pdf physical PDF p. 71

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F29 9M 2026 restructuring expense USD 135m; Q3 expense USD 51m.

ctsh-2026-q3-10q.pdf physical PDF p. 8

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F30 9M 2026 cash acquisition spending USD 1313m.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F31 FY2025 GAAP operating income USD 3389m versus USD 2892m in 2024.

ctsh-2025-10k.pdf physical PDF p. 71

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F32 September 2026 noncurrent operating lease liabilities USD 424m.

ctsh-2026-q3-10q.pdf physical PDF p. 7

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F33 9M 2026 property capex USD 254m versus USD 211m in 2025.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F34 October 2026 release: FY26 adjusted operating margin guide about 16.1%.

ctsh-2026-q3-release.pdf physical PDF p. 3

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/earnings-result/Q3-26-Earnings-Press-Release.pdf

---

F35 9M 2026 acquisition cash use USD 1313m; zero in 9M 2025.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F36 September 2026 shares outstanding 448m versus 479m at 2025 year-end.

ctsh-2026-q3-10q.pdf physical PDF p. 7

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F37 FY2025 operating income USD 3389m, FY2024 USD 2892m, FY2023 USD 2689m.

ctsh-2025-10k.pdf physical PDF p. 71

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F38 FY2024 CFO USD 2124m versus FY2025 USD 2883m.

ctsh-2025-10k.pdf physical PDF p. 74

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F39 October 28 board declared USD 0.33 quarterly dividend, paid Nov 25.

ctsh-2026-q3-10q.pdf physical PDF p. 30

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F40 9M 2026 revolver borrowing proceeds USD 1000m.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F41 2026 proxy describes company employee AI training.

ctsh-2026-proxy.pdf physical PDF p. 5

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/ctsh2026_proxy_final.pdf

---

F42 2026 proxy assigns risk oversight to board committees.

ctsh-2026-proxy.pdf physical PDF p. 36

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/ctsh2026_proxy_final.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F43 9M 2026 common repurchases USD 1877m versus USD 1040m prior year.

ctsh-2026-q3-10q.pdf physical PDF p. 12

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F44 9M 2026 Project Leap charge USD 135m, including USD 102m severance.

ctsh-2026-q3-release.pdf physical PDF p. 14

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/earnings-result/Q3-26-Earnings-Press-Release.pdf

---

F45 FY2023 revenue USD 19353m; FY2024 USD 19736m; FY2025 USD 21108m.

ctsh-2025-10k.pdf physical PDF p. 71

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F46 Q3 2026 revenue USD 5664m versus USD 5415m prior year.

ctsh-2026-q3-10q.pdf physical PDF p. 8

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F47 FY2025 year-end cash USD 1901m versus USD 2231m in FY2024.

ctsh-2025-10k.pdf physical PDF p. 70

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/2025_Annual_Report_Final.pdf

---

F48 September 2026 long-term debt USD 1552m versus USD 543m year-end 2025.

ctsh-2026-q3-10q.pdf physical PDF p. 7

https://cognizant.q4cdn.com/123993165/files/doc_earnings/2026/q3/filing/Form-10Q-Q3-2026.pdf

---

F49 2026 proxy: BlackRock 42.418m shares/9.0%; State Street 24.990m/5.3%.

ctsh-2026-proxy.pdf physical PDF p. 46

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/ctsh2026_proxy_final.pdf

---

Peralta factual source exhibit — Cognizant

Analyst transcription of filing facts. Open the original publisher at each locator.

F50 2026 proxy: BlackRock sole voting 38.287m; State Street shared 15.615m.

ctsh-2026-proxy.pdf physical PDF p. 46

https://cognizant.q4cdn.com/123993165/files/doc_financials/2025/ar/ctsh2026_proxy_final.pdf