Peralta factual exhibit - TXG/TXR - 2026-11-24

Original-source facts transcribed for reader navigation; not an issuer document.

I01 Torex renamed from Torex Gold Resources; TSX symbol TXG changed to TXR on 2026-11-03.
Source: Torex Q3 2026 MD&A p2

I02 One common share continued; no share exchange or reverse split was reported.
Source: Torex Q3 2026 MD&A p2; Q3 FS p3

M01 2026-11-24 TSX:TXR regular close CAD 62.13; unadjusted close.
Source: Yahoo TXR.TO history; FT TXR:TOR history

M02 2026-11-24 Bank of Canada USD/CAD daily indicative rate 1.4296.
Source: Bank of Canada Daily Digest

O01 Q3 2026 production 131,900 oz AuEq; 98,685 oz Au; 614.3 koz Ag; 16.3 mlb Cu.
Source: Torex Q3 2026 MD&A p1

O02 Q3 2026 sales 127,395 oz AuEq; realized gold equivalent price US$4,324/oz.
Source: Torex Q3 2026 MD&A p1

O03 Q3 2026 revenue US$555.0m; AISC US$1,803/oz AuEq sold.
Source: Torex Q3 2026 MD&A p1

O04 Q3 2026 operating cash US$231.0m; FCF US$150.4m.
Source: Torex Q3 2026 FS p6; MD&A p1

O05 2026 guidance 420,000-470,000 oz AuEq; AISC US$2,000-2,100/oz AuEq.
Source: Torex Q3 2026 MD&A p8

O06 2027-2030 Morelos annual outlook 300-345 koz gold, 2.5-2.8 moz silver, 70-75 mlb copper.
Source: Torex Operations Overview; 2026-11

O07 Morelos P&P reserves at 2025-12-31 were 4.839m oz AuEq; mine life through 2035.
Source: Torex Reserves and Resources; Morelos page

O08 Media Luna North first ore targeted before 2026 year end.
Source: Torex Q3 2026 MD&A p1

O09 Morelos 100% owned; Los Reyes 100% owned.
Source: Torex Morelos and Los Reyes asset pages

F01 2025 revenue US$1,305.6m; net income US$403.4m.
Source: Torex 2025 audited FS p8

F02 2025 operating cash US$489.0m; PP&E additions US$352.6m.
Source: Torex 2025 audited FS p10

F03 2026 nine-month revenue US$1,501.2m; net income US$476.5m.
Source: Torex Q3 2026 FS p4

F04 2026 nine-month operating cash US$608.4m; PP&E additions US$177.4m.
Source: Torex Q3 2026 FS p6

F05 Q3 operating cash US$231.0m - PP&E US$67.1m - VAT US$4.3m - lease US$6.5m - interest US$2.7m = FCF US$150.4m.
Source: Torex Q3 2026 MD&A p34 Table 17

F06 Q3 reported net income US$155.2m; adjusted earnings US$180.1m; current tax US$100.5m.
Source: Torex Q3 2026 FS p4; MD&A p1

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F07 2026 nine-month share repurchases US$238.9m and dividends US$32.0m cash.
Source: Torex Q3 2026 FS p6

B01 2026-09-30 cash US$225.9m; debt US$0; lease obligations US$94.1m.
Source: Torex Q3 2026 FS p3

B02 2026-09-30 income tax payable US$191.2m; decommissioning US$69.8m.
Source: Torex Q3 2026 FS p3

B03 2026-09-30 common shares 91,078,630; issuer website separately displays 90,250,383.
Source: Torex Q3 2026 FS p5; Investor Centre

B04 Issuer Investor Centre: RSUs 271,146; PSUs 516,930; warrants 8,820.
Source: Torex Investor Centre 2026-11

B05 2025 year-end cash US$119.5m; debt US$27.6m; leases US$105.6m.
Source: Torex 2025 audited FS p7

L01 Los Reyes PEA at US$3,600 gold and US$50 silver: after-tax NPV5 US$1,491m.
Source: Torex Los Reyes PEA release 2026-07

L02 Los Reyes PEA initial capital US$515m and 161,000 oz AuEq first-11-year average.
Source: Torex Los Reyes PEA release 2026-07

L03 Los Reyes is resource-stage with no mineral reserve; PEA includes inferred resources.
Source: Torex Reserves and Resources; PEA release

P01 Centerra Q3 2026 AISC US$1,775/oz by-product; Mount Milligan has gold and copper streams.
Source: Centerra Q3 2026 results

P02 Mount Milligan stream: 35% gold at US$435/oz; 18.75% copper at 15% spot.
Source: Centerra Q3 2026 results footnote 2

P03 Montage owns 90% of Kone; 2026-09-30 construction capex committed US$753.6m.
Source: Montage Q3 2026 report; Kone page

P04 Montage Q3 2026 US$700m stream deposits recorded as deferred revenue.
Source: Montage Q3 2026 financial statements

P05 Centerra FY2025 revenue US$1,384.562m.
Source: Centerra FY2025 annual report, income statement

M03 2026-11-24 TSX:CG close CAD 25.30; market cap CAD 4.8999bn.
Source: TMX Money CG quote at cutoff

M04 2026-11-24 TSX:MAU close CAD 12.86; approximate market cap CAD 5.237bn.
Source: FT MAU:TOR history; 6ix share-count snapshot

E01 Torex 2025 water reused or recycled 83%; reportable environmental incidents zero.
Source: Torex Responsible Mining Overview 2025

E02 2025 Scope 1+2 GHG down 22% from 2021; intensity 0.45 tCO2e/oz AuEq.
Source: Torex Responsible Mining Overview 2025

E03 2025 board female representation 37%; board committees 100% independent.
Source: Torex Responsible Mining Overview 2025

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E04 Guajes in-pit tailings replaced filtered tailings deposition in 2025.
Source: Torex Environment page

S01 FY2024 revenue US$1,115.5m; net income US$134.6m; diluted EPS US$1.55.
Source: Torex 2025 audited FS p8

S02 FY2025 revenue US$1,305.6m; net income US$403.4m; diluted EPS US$4.53.
Source: Torex 2025 audited FS p8

S03 Q3 2025 revenue US$416.4m; net income US$114.4m; diluted EPS US$1.31.
Source: Torex Q3 2026 FS p4 comparative

S04 Q3 2026 revenue US$555.0m; net income US$155.2m; diluted EPS US$1.67.
Source: Torex Q3 2026 FS p4

S05 9M 2025 revenue US$840.3m; net income US$236.6m; diluted EPS US$2.71.
Source: Torex Q3 2026 FS p4 comparative

S06 9M 2026 revenue US$1,501.2m; net income US$476.5m; diluted EPS US$5.05.
Source: Torex Q3 2026 FS p4

S07 FY2024 CFO US$449.5m; PP&E US$553.7m; buybacks zero; dividends zero.
Source: Torex 2025 audited FS p10

S08 FY2025 CFO US$489.0m; PP&E US$352.6m; buybacks US$33.9m; dividends US$10.2m.
Source: Torex 2025 audited FS p10

S09 2026 9M CFO US$608.4m; investing cash -US$176.5m; financing cash -US$325.7m; FX US$0.2m.
Source: Torex Q3 2026 FS p6

H01 As of 2026-05-06 BlackRock controlled 17,967,458 Torex shares or 19.25% of 93,346,413 issued.
Source: Torex 2026 circular physical p18

H02 Each Torex common share carried one vote as of the 2026-05-06 circular.
Source: Torex 2026 circular physical p18

E05 2025 lost-time injury frequency 0.07; total recordable injury frequency 0.73 per million hours.
Source: Torex 2026 circular physical p19

I03 NYSE:TXR trading began 2026-11-17 on the same common shares; no shares were issued or capital raised.
Source: Torex NYSE release 2026-11-17

B06 As of 2026-11-11 Torex had 90,251,272 common shares issued and 71,764,036 public-float shares.
Source: Torex NCIB release 2026-11-19

B07 Renewed NCIB authorizes up to 7,176,403 shares from 2026-11-23 to 2027-11-22; purchase is optional.
Source: Torex NCIB release 2026-11-19