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F01 2026-11-24 CU Class A regular TSX close: C$54.14.

Disnat CU-C daily table, 2026-11-24

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F02 2026-11-24 Emera EMA.TO regular TSX close: C$73.87.

Yahoo Finance EMA.TO historical, 2026-11-24

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F03 2026-11-24 Fortis FTS.TO regular TSX close: C$84.44.

Yahoo Finance FTS.TO historical, 2026-11-24

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F04 CU Class A receives 0.755 Emera common share at deal close; CU Class B receives 0.819.

CU Q3 2026 MD&A, physical PDF p6, Terms of Arrangement

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F05 CU preferred shares remain outstanding; CU Class A receives no New ATCO share.

CU Q3 2026 MD&A, physical PDF p6, Transaction Overview

Open original publisher document

F06 Deal expects Q3 or Q4 2027 close; securityholder, court, stock-exchange and regulatory approvals remain.

CU Q3 2026 MD&A, physical PDF pp6-7, Next Steps

Open original publisher document

F07 CU Class A and B each need two-thirds approval; Class A also requires minority simple-majority approval.

CU Q3 2026 MD&A, physical PDF p6-7, Securityholder Approvals

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F08 CU 9M2026 revenue C$2,900m, adjusted earnings C$499m or C$1.83/share.

CU Q3 2026 MD&A, physical PDF p8, Financial Metrics

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F09 CU 9M2025 revenue C$2,719m, adjusted earnings C$461m or C$1.70/share.

CU Q3 2026 MD&A, physical PDF p8, Financial Metrics

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F10 CU 9M2026 ATCO Energy Systems adjusted earnings C$473m; EnPower C$41m; Australia C$84m; Financing/Other C$-99m.

CU Q3 2026 MD&A, physical PDF p8, Financial Metrics

Open original publisher document

F11 CU 2025 adjusted EPS C$2.42; 2024 C$2.38.

CU FY2025 MD&A, physical PDF p13, Financial Metrics

Open original publisher document

F12 CU planned mid-year regulated rate base C$16.6bn in 2025 and C$23.2bn in 2030, 6.9% CAGR.

CU FY2025 MD&A, physical PDF p5, 2026-2030 Mid-Year Rate Base Growth

Open original publisher document

F13 CU planned regulated capex C$2.7bn in 2026 and C$3.1bn in 2027; total 2026-2030 C$12bn.

CU FY2025 MD&A, physical PDF p5, Regulated Utility Capital Expenditures

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F14 Yellowhead pipeline projected spend C$2.9bn; 63% regulated debt and 37% regulated equity.

CU Q3 2026 MD&A, physical PDF p13, Utility Infrastructure Projects

Open original publisher document

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F15 Yellowhead equity may include Indigenous partners up to 30%; CU raised C$500m sub notes and C$200m preferred in 2025.

CU Q3 2026 MD&A, physical PDF p13, Utility Infrastructure Projects

Open original publisher document

F16 CU plans C$0.8bn further capital securities 2026-2030; plan states no common equity needed for regulated growth.

CU Q3 2026 MD&A, physical PDF p13, Funding Strategy

Open original publisher document

F17 CU 9M2026 CFO C$1,687m and cash PP&E/intangible additions C$1,205m/C$175m.

CU Q3 2026 FS, physical PDF p49, Consolidated Cash Flows

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F18 CU 9M2026 interest paid C$420m, preferred dividend C$58m, NCI dividend C$9m, common dividend C$378m.

CU Q3 2026 FS, physical PDF p49, Consolidated Cash Flows

Open original publisher document

F19 CU FY2025 CFO C$2,061m; PP&E/intangible additions C$1,439m/C$128m.

CU FY2025 FS, physical PDF p15, Consolidated Cash Flows

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F20 CU FY2025 interest C$519m, preferred C$77m, NCI C$13m and common dividends C$498m.

CU FY2025 FS, physical PDF p15, Consolidated Cash Flows

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F21 CU Sep 2026 debt C$12,247m, bank debt C$17m, leases C$63m, preferred C$1,522m and NCI C$213m.

CU Q3 2026 FS, physical PDF p47, Consolidated Balance Sheet

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F22 CU Sep 2026 total assets C$24,921m, cash C$165m and common book equity C$4,960m net of preferred.

CU Q3 2026 FS, physical PDF p47, Consolidated Balance Sheet

Open original publisher document

F23 CU 2026-11-04 outstanding Class A 205,783,237; Class B 66,598,854; options 2,780,750.

CU Q3 2026 MD&A, physical PDF p24, Share Capital

Open original publisher document

F24 CU quarterly common dividend declared 2026-10-08: C$0.4623 per A/B share.

CU Q3 2026 MD&A, physical PDF p24, Dividends and Common Shares

Open original publisher document

F25 CU Sep 2026 AUC PBR2 appeal upheld and C$71m customer refund deemed non-recoverable.

CU Q3 2026 MD&A, physical PDF p13, Regulatory Developments

Open original publisher document

F26 Emera quarterly common dividend declared 2026-10-13: C$0.74 per share.

Emera 2026-10-13 Dividend Release, common share row

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F27 Emera Q3 2026 adjusted EPS C$0.85; 9M2026 C$2.90 and 9M2025 C$2.94.

Emera Q3 2026 release, adjusted EPS table

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F28 Emera retains 5%-7% standalone adjusted EPS growth target through 2030.

Emera Q3 2026 release, earnings outlook and footnote 6

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F29 Fortis 9M2026 adjusted EPS C$2.69 versus 9M2025 C$2.63.

Fortis Q3 2026 MD&A, adjusted EPS table

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F30 ATCO held 52.4% of CU at 2025-12-31; CU Class A is non-voting before merger.

CU Investor FAQ, Ownership and Share Classes

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F31 CU Yellowhead is 100% contracted; planned construction follows July 2026 AUC facility approval.

CU Q3 2026 MD&A, physical PDF p13, Utility Infrastructure Projects

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F32 Emera standalone C$21.5bn five-year capex plan excludes the proposed CU merger.

Emera Q3 2026 release, footnote 3

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F33 CU LUMA is 50%-owned Puerto Rico operator; 9M2026 International Electricity adjusted earnings C$43m.

CU Q3 2026 MD&A, physical PDF p10, International Electricity Operations

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F34 CU 9M2026 total capital investment C$1,416m; capex C$1,409m, including C$111m customer-supported capex.

CU Q3 2026 MD&A, physical PDF p23, Capital Investment table

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F35 Deerfoot Barlow Solar C$53m credit facility had covenant breach; lender waiver had limited duration.

CU Q3 2026 MD&A, physical PDF p23, Project Finance Covenant

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F36 Emera FY2025 adjusted EPS C$3.49.

Emera FY2025 earnings release, annual adjusted EPS row

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F37 Fortis FY2025 adjusted EPS C$3.53.

Fortis FY2025 earnings release, annual adjusted EPS row

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F38 CU FY2024/FY2025 revenue C$3,742m/C$3,690m; operating profit C$1,056m/C$660m.

CU FY2025 audited FS, physical PDF p11, Earnings Statement

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F39 CU FY2024/FY2025 interest expense C$508m/C$511m; reported EPS C$1.48/C$0.15.

CU FY2025 audited FS, physical PDF p11, Earnings Statement

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F40 CU 9M2025/9M2026 reported common earnings C$389m/C$388m; diluted EPS C$1.43/C$1.42.

CU Q3 2026 MD&A, physical PDF p8, Financial Metrics

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F41 CU Dec 2024/Dec 2025 assets C$23,787m/C$24,536m; debt C$10,806m/C$12,296m.

CU FY2025 audited FS, physical PDF p13, Balance Sheet

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F42 CU Dec 2024/Dec 2025 preferred C$1,571m/C$1,522m; owner equity C$6,909m/C$6,383m.

CU FY2025 audited FS, physical PDF p13, Balance Sheet

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F43 CU FY2024 CFO C$1,917m; cash PP&E/intangibles C$1,490m/C$105m.

CU FY2025 audited FS, physical PDF p15, Cash Flows

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F44 CU FY2024 cash interest C$499m; preferred C$77m; NCI C$11m; common C$473m.

CU FY2025 audited FS, physical PDF p15, Cash Flows

Open original publisher document

F45 CU 9M2025 CFO C$1,546m; cash PP&E/intangibles C$1,073m/C$89m.

CU Q3 2026 FS, physical PDF p49, Cash Flows

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F46 CU 9M2025 cash interest C$382m; preferred C$58m; NCI C$10m; common C$373m.

CU Q3 2026 FS, physical PDF p49, Cash Flows

Open original publisher document

F47 CU FY2025 adjusted common earnings C$658m versus reported common earnings C$42m.

CU FY2025 MD&A, physical PDF p57, Adjusted-to-IFRS Reconciliation

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F48 CU FY2025 after-tax impairment/writeoffs C$471m; IT transition C$18m; restructuring C$14m.

CU FY2025 MD&A, physical PDF p57, Adjusted-to-IFRS Reconciliation

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F49 CU FY2025 mark-to-market C$2m; regulatory timing C$104m; IT decision C$4m; other C$3m adjustments.

CU FY2025 MD&A, physical PDF p57, Adjusted-to-IFRS Reconciliation

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F50 CU FY2025 audited FS impairment/writeoffs inside depreciation and amortization: C$345m pre-tax.

CU FY2025 audited FS, physical PDF p34, Impairment note

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