PERALTA FACTUAL EXHIBIT • Q3 2026 FINANCIALS

SEC exhibit, filed 2026-11-04; original: alliedgoldfinancialstateme.htm

Financial position, p. 3: Cash and cash equivalents 379,143 (US$000).

Financial position, p. 3: Borrowings 153,249; lease obligations 28,404 (US$000).

Financial position, p. 3: Closure provision 189,959 (US$000).

Financial position, p. 3: Deferred consideration 29,181 + 44,564 (US$000).

Financial position, p. 3: Deferred revenue 175,261 + 241,968 (US$000).

Cash-flow statement, p. 7: Pre-tax / pre-working-capital 411,302 (US$000).

Cash-flow statement, p. 7: Income tax paid (180,297) (US$000).

Cash-flow statement, p. 7: CFO 2,227; investing (363,787) (US$000).

Note 16: Gold prepay deliveries total 4,035 oz per month from October 2026.

Factual extraction by Peralta. Verify named row in the original SEC filing; no issuer endorsement.

PERALTA FACTUAL EXHIBIT • Q3 2026 MD&A

SEC exhibit, filed 2026-11-04; original: alliedgoldmda2026q3.htm

Production Outlook, p. 4: 2027 group guidance 615,000 to 670,000 oz.

Kurmuk Outlook, p. 5: 2027 mine guidance 240,000 to 270,000 oz.

Precious Metals Purchase Agreement, p. 31: Kurmuk stream 6.7%.

Precious Metals Purchase Agreement, p. 31: Step-down after 220,000 oz delivered.

Precious Metals Purchase Agreement, p. 31: Spot payment 15% per delivered oz.

Outstanding Share Data, p. 39: Basic 140.5m + options 2.2m.

Outstanding Share Data, p. 39: RSUs 0.4m + converts 6.2m = 149.3m.

Mineral Resource footnote: Ethiopia conditional Kurmuk interest 7%.

AISC, operating summary: 2026 nine months US$2,277/oz sold.

Factual extraction by Peralta. Verify named row in the original SEC filing; no issuer endorsement.

PERALTA FACTUAL EXHIBIT • NOVEMBER 18 UPDATE

SEC 6-K exhibit, filed 2026-11-18; original: exh_991.htm

Kurmuk first gold has been poured in November 2026.

Full power availability depends on completing stabilization infrastructure.

First gold sales were expected in December 2026.

Commercial production was expected by year-end 2026.

Tsenge initial mineral resource was expected in first-half 2027.

Factual extraction by Peralta. Verify named row in the original SEC filing; no issuer endorsement.

PERALTA FACTUAL EXHIBIT • FY2025 AUDITED

SEC 40-F exhibit, filed 2026-04-01; original: aaue-20251231_d2.htm

FY2025 audited revenue 1,331,824; FY2024 730,382 (US$000).

FY2025 audited CFO 513,979; FY2024 110,814 (US$000).

FY2025 investing cash outflow 432,067 (US$000).

FY2025 cash and cash equivalents 479,777 (US$000).

Factual extraction by Peralta. Verify named row in the original SEC filing; no issuer endorsement.