Peralta factual exhibit | CAE | QUOTE

Observation cutoff: November 23, 2026 | exhibit page 1

TSX:CAE 2026-11-23 regular close CAD 39.42; volume 746053

Original locator: StockAnalysis TSX:CAE history, Nov 23 2026 row

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 RESULTS

Observation cutoff: November 23, 2026 | exhibit page 2

FY2026 revenue CADm 4914.0; FY2025 CADm 4707.9

Original locator: CAE FY2026 annual report, MD&A fiscal 2026 performance

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 INCOME

Observation cutoff: November 23, 2026 | exhibit page 3

FY2026 operating income CADm 612.3; FY2025 CADm 729.2

Original locator: CAE FY2026 annual report, MD&A fiscal 2026 performance

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 CASH

Observation cutoff: November 23, 2026 | exhibit page 4

FY2026 pre-WC operating cash CADm 829.6; FY2025 699.4

Original locator: CAE FY2026 annual report, MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 FCF

Observation cutoff: November 23, 2026 | exhibit page 5

FY2026 all-capex FCF CADm 473.8; FY2025 474.9

Original locator: CAE FY2026 annual report, MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 GROWTH CAPEX

Observation cutoff: November 23, 2026 | exhibit page 6

FY2026 growth PPE CADm 222.7; capitalized development 62.3

Original locator: CAE FY2026 annual report, MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 SALES

Observation cutoff: November 23, 2026 | exhibit page 7

H1 FY2027 Civil CADm 1293.9; Defense 1084.2; total 2378.1

Original locator: CAE Q2 FY2027 MD&A 5.3 six-month revenue rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 PROFIT

Observation cutoff: November 23, 2026 | exhibit page 8

H1 FY2027 Civil adjusted SOI CADm 210.0; Defense 125.9

Original locator: CAE Q2 FY2027 MD&A 5.1 six-month operating income rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | BACKLOG

Observation cutoff: November 23, 2026 | exhibit page 9

2026-09-30 backlog CADm: obligated 13244.4; JV 4047.2; options 2285.1

Original locator: CAE Q2 FY2027 MD&A 5.3 adjusted backlog rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 CASH

Observation cutoff: November 23, 2026 | exhibit page 10

H1 FY2027 pre-WC CFO CADm 326.5 vs H1 FY2026 375.3

Original locator: CAE Q2 FY2027 MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 WC

Observation cutoff: November 23, 2026 | exhibit page 11

H1 FY2027 WC cash release CADm 64.1 vs prior-year use 176.6

Original locator: CAE Q2 FY2027 MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 CAPEX

Observation cutoff: November 23, 2026 | exhibit page 12

H1 FY2027 PPE CADm 90.4 and intangibles 19.0; prior 194.5 and 42.4

Original locator: CAE Q2 FY2027 MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 FCF

Observation cutoff: November 23, 2026 | exhibit page 13

H1 FY2027 issuer FCF CADm 283.9 vs H1 FY2026 -24.9

Original locator: CAE Q2 FY2027 MD&A 7.1 cash movements

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | NET DEBT

Observation cutoff: November 23, 2026 | exhibit page 14

2026-09-30 net debt CADm 2534.6 vs 2026-03-31 2681.8

Original locator: CAE Q2 FY2027 MD&A 8.2 net-debt bridge

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | SHARES

Observation cutoff: November 23, 2026 | exhibit page 15

2026-10-31 shares 319338363; H1 diluted share effect 765568

Original locator: CAE Q2 FY2027 MD&A 9.2 share information and Note 5 EPS

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | LEASE

Observation cutoff: November 23, 2026 | exhibit page 16

H1 FY2027 lease principal repayment CADm 43.7

Original locator: CAE Q2 FY2027 consolidated cash flow statement

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | BALANCE

Observation cutoff: November 23, 2026 | exhibit page 17

2026-09-30 cash CADm 570.5; current debt 534.0; total assets 11088.3

Original locator: CAE Q2 FY2027 statement of financial position

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FLIGHTSCAPE

Observation cutoff: November 23, 2026 | exhibit page 18

2026-10-26 Flightscape sale agreed at USDm 500 enterprise value, conditional

Original locator: CAE Q2 FY2027 MD&A 10 event after reporting period

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | PROXY

Observation cutoff: November 23, 2026 | exhibit page 19

2026-06-11 no known holder over 10%; insider group 177706 shares, 0.06%

Original locator: CAE 2026 proxy circular, Section 1 Principal Shareholders

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | GUIDANCE

Observation cutoff: November 23, 2026 | exhibit page 20

FY2027 adjusted EPS guidance CAD 1.28-1.35; adjusted SOI margin 14.9%-15.4%

Original locator: CAE Q2 FY2027 press release, November 11, 2026

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 LEASE

Observation cutoff: November 23, 2026 | exhibit page 21

FY2026 lease principal repayment CADm 61.1; FY2025 59.9

Original locator: CAE FY2026 consolidated cash flow statement, financing rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 CAPEX

Observation cutoff: November 23, 2026 | exhibit page 22

FY2026 all capex CADm 361.5: maintenance 65.1, other intangibles 11.4, growth PPE 222.7, development 62.3

Original locator: CAE FY2026 MD&A 7.1 cash movement rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 JV

Observation cutoff: November 23, 2026 | exhibit page 23

FY2026 JV and other net CADm 43.4: PPE sale 5.4, JV payments -31.6, JV dividends 79.6, other -10.0

Original locator: CAE FY2026 MD&A 7.1 cash movement rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | H1 JV

Observation cutoff: November 23, 2026 | exhibit page 24

H1 FY2027 JV and other net CADm 2.7; H1 FY2026 CADm 13.3

Original locator: CAE Q2 FY2027 MD&A 7.1 cash movement rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 SEGMENT SALES

Observation cutoff: November 23, 2026 | exhibit page 25

FY2026 Civil revenue CADm 2741.6; Defense 2172.4; consolidated 4914.0

Original locator: CAE FY2026 MD&A 5.1 full-year segment revenue rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | FY26 SEGMENT PROFIT

Observation cutoff: November 23, 2026 | exhibit page 26

FY2026 Civil adjusted SOI CADm 510.5; Defense 200.2; total 710.7

Original locator: CAE FY2026 MD&A 5.1 full-year segment income rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | CAE Q2 MARGIN

Observation cutoff: November 23, 2026 | exhibit page 27

Q2 FY2027 revenue CADm 1204.7; operating income 114.4; margin 9.50%

Original locator: CAE Q2 FY2027 MD&A 5.1 Q2 revenue and operating income rows

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | BBD Q3 MARGIN

Observation cutoff: November 23, 2026 | exhibit page 28

Bombardier Q3 2026 reported EBIT margin 11.2%; EBIT USDm 266

Original locator: Bombardier November 5, 2026 issuer Q3 release results table

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | LHX Q3 MARGIN

Observation cutoff: November 23, 2026 | exhibit page 29

L3Harris Q3 2026 GAAP operating margin 13.0%; USDm 786 / 6060

Original locator: L3Harris 2026 Q3 issuer release Table 1, revenue and operating income

This is a factual reconstruction. See Sources and Model for original publisher links.

Peralta factual exhibit | CAE | USD CAD

Observation cutoff: November 23, 2026 | exhibit page 30

Bank of Canada 2026-11-23 daily average USD to CAD 1.4369

Original locator: Bank of Canada daily exchange rates lookup, USD to CAD, Nov 23 2026 row

This is a factual reconstruction. See Sources and Model for original publisher links.