Earnings and share basis

Original and locator:

IGM Q3 2026 report, physical pages 9-10, 61-62

01 Q3 2026 adjusted common earnings: CAD 351.1 million; diluted EPS CAD 1.51.

02 Q3 2026 reported common earnings: CAD 487.5 million; diluted EPS CAD 2.10.

03 Northleaf step gain after tax and NCI: CAD 144.0 million, non-cash.

04 October 31 common shares: 228,580,223; September 30 options: 3,817,345.

05 2025 adjusted common earnings CAD 1,093.1 million; diluted EPS CAD 4.61.

Operating perimeter

Original and locator:

IGM Q3 2026 report, physical pages 12, 28, 40, 42, 44-45

01 Q3 2026 IG Wealth adjusted net earnings: CAD 197.9 million.

02 Q3 2026 Mackenzie adjusted net earnings: CAD 73.9 million.

03 Q3 2026 Northleaf contribution to adjusted common earnings: CAD 4.9 million.

04 Asset Management Q3 adjusted common earnings CAD 108.6 million includes strategic investments.

05 Northleaf entered consolidation July 1, 2026; do not add its operating income twice.

Advisory fee test

Original and locator:

IGM Q3 2026 report, physical pages 22 and 27

01 IG fee-bearing assets under advisement at September 30: CAD 174.7 billion.

02 Q3 2026 IG advisory fee rate: 95.3 basis points, versus 97.0 in Q3 2025.

03 Q3 IG advisory fees: CAD 419.8 million; 9M advisory fees CAD 1,207.3 million.

04 Analyst sensitivity: 10bp on CAD 174.676bn AUA = CAD 174.676m gross annual fees.

05 Expense offset is not assumed in the stress calculation.

Associate remittances

Original and locator:

IGM Q3 2026 report, physical page 50 and Note 9 physical page 73

01 9M 2026 cash dividends from Great West CAD 44.5m, ChinaAMC CAD 61.5m.

02 9M 2026 cash dividends from Rockefeller CAD 1.2m and Northleaf CAD 56.7m before consolidation.

03 9M equity earnings Great West CAD 82.5m, ChinaAMC CAD 111.8m, Rockefeller CAD 7.5m.

04 Northleaf equity earnings CAD 15.2m before July consolidation.

05 Equity earnings and investee stake value are alternative claims on the same cash flows.

Wealthsimple and Northleaf

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Original and locator:

IGM Q3 2026 report, physical pages 11, 48, 50

01 IGM Wealthsimple September 30 net carrying mark CAD 2,933m; FVTOCI, not income.

02 October 30 additional Wealthsimple subscription CAD 96m; post-close stake CAD 3,029m.

03 October 30 Wealthsimple economic interest 25.1 percent, treasury-stock basis.

04 Northleaf consolidated from July 1; IGM economic ownership net NCI 60.9 percent.

05 Northleaf acquisition-date total value CAD 884m includes CAD 346m NCI; IGM share CAD 538m.

Capital and claims

Original and locator:

IGM Q3 2026 report, physical pages 51, 61, 64, 71

01 September 30 cash CAD 1,221.954m; long-term debt CAD 2,450m.

02 Client cash CAD 2,799.439m has offsetting client deposits CAD 2,795.331m.

03 Mortgage securitization loans CAD 4,800.041m and obligations CAD 4,796.669m.

04 Working capital CAD 881.1m funds commissions, mortgage inventory and regulated liquidity.

05 Analyst gives no separate cash credit beyond unallocated capital after October subscription.

Cash available to common

Original and locator:

IGM Q3 2026 report, physical pages 52 and 66

01 9M 2026 operating cash CAD 931.957m after tax and interest.

02 Capital assets CAD 27.167m; intangibles CAD 46.618m; lease principal CAD 17.316m.

03 Cash after these reinvestments and lease principal CAD 840.856m.

04 Common dividends CAD 420.627m plus gross repurchases CAD 584.838m = CAD 1,005.465m.

05 Shortfall before other investing and share issuance CAD 164.609m; issuance raised CAD 77.502m.

Management indicative bridge

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Original and locator:

IGM Q3 2026 presentation, physical page 39

01 October 30 issuer indicative total common equity value CAD 20,905m, CAD 91.31 per share.

02 Issuer components IG EV CAD 9,617m; Mackenzie EV CAD 3,630m; debt CAD 2,400m.

03 Issuer stakes Rockefeller 1,183m; Wealthsimple 2,933m; ChinaAMC 2,299m.

04 Issuer stakes Northleaf 538m; Great West 2,039m; other 235m; unallocated capital 830m.

05 Issuer peer multiples: IG 10.2x and Mackenzie 10.6x blended 2026/27 earnings.

Parent cross-holdings

Original and locator:

Power Corporation Q3 2026 report Part A physical page 48; Nov 11 release

01 Power group Wealthsimple mark CAD 5,015m includes IGM CAD 2,933m.

02 Power direct ownership of IGM at September 30: 64.5 percent, 147.9m shares.

03 Power direct ownership of Great West: 68.4 percent, 610.9m shares.

04 IGM owns 2.5 percent Great West; Great West owns about 4 percent IGM.

05 Parent NAV must eliminate look-through duplication of IGM-owned investments.

October operating checkpoint

PERALTA FACTUAL RECONSTRUCTION • IGM • 24 NOV 2026

Original and locator:

IGM October 2026 AUM and flows release, November 4, physical page 1

01 October consolidated AUM and AUA CAD 343.5bn, up 11.8 percent year over year.

02 October consolidated net inflows CAD 1.4bn.

03 IG Wealth AUA CAD 176.9bn, versus CAD 178.0bn in September.

04 October is after Northleaf consolidation; client assets are not shareholder assets.

Annual comparator and audit

PERALTA FACTUAL RECONSTRUCTION • IGM • 24 NOV 2026

Original and locator:

IGM 2025 Annual Report, physical pages 20, 23, 96

01 2025 reported common earnings CAD 1,101.0m versus CAD 933.5m in 2024.

02 2025 adjusted common earnings CAD 1,093.1m versus CAD 939.0m in 2024.

03 Deloitte identified private Wealthsimple fair value as a key audit matter.

04 Audit methods considered transactions, public comparables and discounted cash flow.

05 2025 annual information precedes the 2026 Northleaf consolidation.