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Fortuna Q3 2026 financials, filed 4 November 2026

Original: https://fortunamining.com/wp-content/uploads/2026/11/fsm_-Q3-2026-FS_FILING.pdf

Reconstructed locator rows. Check the linked issuer original for context and units.

F01 PDF physical p2: Q3 sales US$293.435m; 9M sales US$954.319m.

F02 PDF physical p2: Q3 common net income US$47.826m; 9M US$234.338m.

F03 PDF physical p2: Q3 diluted weighted shares 323.588m; 9M 328.302m.

F04 PDF physical p4: Sep 30 cash US$443.253m; debt US$148.166m.

F05 PDF physical p4: Sep 30 lease obligations US$93.139m; closure US$47.570m.

F06 PDF physical p5: Q3 operating cash US$112.365m; 9M US$460.006m.

F07 PDF physical p5: Q3 capex US$50.620m; 9M US$163.778m.

F08 PDF physical p5: Q3 lease payments US$9.821m; 9M US$25.643m.

F09 PDF physical p5: 9M common repurchases US$106.587m; no common dividend row.

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Fortuna Q3 2026 management discussion, 4 November 2026

Original: https://fortunamining.com/wp-content/uploads/2026/11/fsm_Q3-2026-MDA_FILING.pdf

Reconstructed locator rows. Check the linked issuer original for context and units.

F10 PDF physical p7: Q3 gold output 59,768 oz; 9M 185,841 oz.

F11 PDF physical p7: Q3 realized gold US$4,281/oz; consolidated AISC US$2,286/GEO.

F12 PDF physical p34: Q3 free cash US$52.0m; ongoing US$90.8m.

F13 PDF physical p34: 9M free cash US$270.6m; ongoing US$350.7m.

F14 PDF physical p15: Seguela expansion approved at US$109m; 2.3Mt throughput.

F15 PDF physical p15: Seguela targets over 200koz annually from H2 2028.

F16 PDF physical p5: Diamba permit/convention awaited; US$250m contracts authorized.

F17 PDF physical p22: Nov 4 common shares 295,957,387; PSU 1,459,404.

F18 PDF physical p22: US$172.5m notes convertible into 26,172,045 shares.

F19 PDF physical p22: 9M shares bought and cancelled 10,800,693 at US$9.31.

F43 PDF physical p9: 9M sales Lindero/Seguela/Caylloma 302.5/536.2/115.5 US$m.

F44 PDF physical p9: 9M segment operating income 136.3/298.8/54.3 US$m.

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Diamba Sud feasibility technical report, effective 30 June 2026

Original: https://fortunamining.com/wp-content/uploads/2026/07/TR_Diamba_Sud_FS_260630-SEDAR.pdf

Reconstructed locator rows. Check the linked issuer original for context and units.

F20 PDF physical p259 Table 22.2: 9.4-year mine life; 1,053koz recovered.

F21 PDF physical p259 Table 22.2: US$398m initial and US$79m sustaining/closure.

F22 PDF physical p259 Table 22.2: after-tax NPV5 US$1,009m at US$3,500/oz.

F23 PDF physical p258 section 22.2: FS economics use 100% project basis.

F24 PDF physical p263 section 22.7: Senegal 10% free carry; optional 25% fair-price stake.

F25 PDF physical p265 Table 22.5: 2026/27 cash -95/-189 US$m.

F26 PDF physical p265 Table 22.5: 2028/29/30 after-tax cash 70/414/339 US$m.

F27 PDF physical p266 Table 22.6: NPV5 at US$3,500/3,750 is 1,009/1,148 US$m.

F28 PDF physical p265 Table 22.5: 2031-37 gold recovered 125/125/73/123/66/68/29 koz.

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Fortuna 2025 annual 40-F and 2026 proxy

Original: https://fortunamining.com/wp-content/uploads/2026/03/Form-40-F_Fiscal-2025_26MAR26.pdf

Reconstructed locator rows. Check the linked issuer original for context and units.

F29 40-F PDF physical p160: 2025/24 sales 947.059/677.243 US$m.

F30 40-F PDF physical p160: 2025/24 common income 287.469/128.735 US$m.

F31 40-F PDF physical p162: 2025/24 cash 553.985/231.328 US$m.

F32 40-F PDF physical p163: 2025/24 continuing CFO 455.366/235.696 US$m.

F33 40-F PDF physical p163: 2025/24 capex 178.004/161.080 US$m.

F34 Proxy PDF physical p8: no reported holder above 10% voting rights.

F35 Proxy PDF physical p8: May 2026 shares 302,957,387, one vote each.

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Market and resource observations at 24 November 2026

Original: https://www.blackrock.com/ca/investors/en/products/239837/ishares-sptsx-capped-composite-index-etf

Reconstructed locator rows. Check the linked issuer original for context and units.

F36 BlackRock XIC holdings Nov 24: FVI TSX CAD price C$10.91.

F37 TSX historical close Nov 24: FVI C$10.91; XIC C$54.34.

F38 Bank of Canada Nov 24 daily exchange: USD/CAD 1.4296.

F39 Fortuna April 23 reserve update: Seguela 1.616Moz as of Mar 31 2026.

F40 Fortuna 2026 guidance: Lindero 92-102koz, Seguela 160-170koz.

F41 Fortuna 2026 guidance: Caylloma 29-33koz GEO.

F42 Seguela reserve note: Cote d'Ivoire state 10% free-carried interest.