Centrus Q3 2026: financial position, filing p.7

Peralta factual exhibit; original publisher: SEC / issuer filing

SEC Form 10-Q filed 2026-11-05

https://www.sec.gov/Archives/edgar/data/1065059/000162828026070557/leu-20260930.htm

Cash and equivalents, Sep 30	2,236.1
Long-term debt, Sep 30	1,178.8
Warrant liability, Sep 30	220.4
Deferred customer revenue, current	85.3
Class A shares, Sep 30	19,733,908
Class B shares, Sep 30	719,200
Cash and equivalents, Dec 31 2025	1,957.2

Use the SEC original and named filing page or note for context. Figures in US$ millions unless stated.

Centrus Q3 2026: operating statement, filing p.8

Peralta factual exhibit; original publisher: SEC / issuer filing

SEC Form 10-Q filed 2026-11-05

https://www.sec.gov/Archives/edgar/data/1065059/000162828026070557/leu-20260930.htm

Revenue Q3 2026	55.5
Revenue Q3 2025	74.9
Revenue 9M 2026	308.3
Revenue 9M 2025	302.5
Gross profit 9M 2026	70.8
Operating loss 9M 2026	18.5
Warrant mark gain 9M 2026	46.4
Net income 9M 2026	58.4
Diluted shares Q3 2026, thousands	22,412

Use the SEC original and named filing page or note for context. Figures in US$ millions unless stated.

Centrus Q3 2026: cash flow, filing p.9

Peralta factual exhibit; original publisher: SEC / issuer filing

SEC Form 10-Q filed 2026-11-05

https://www.sec.gov/Archives/edgar/data/1065059/000162828026070557/leu-20260930.htm

Operating cash flow 9M 2026	-11.1
Operating cash flow 9M 2025	99.4
Capital expenditures 9M 2026	226.4
Capital expenditures 9M 2025	10.1
Equity and warrant financing, net 9M	493.8
Total financing cash 9M 2026	547.0

Use the SEC original and named filing page or note for context. Figures in US$ millions unless stated.

Centrus Q3 2026: commitments and events

Peralta factual exhibit; original publisher: SEC / issuer filing

SEC Form 10-Q filed 2026-11-05

https://www.sec.gov/Archives/edgar/data/1065059/000162828026070557/leu-20260930.htm

Total backlog Sep 2026, filing p.47	7.0 billion
Contingent LEU/HALEU backlog p.47	5.4 billion
Technical Solutions backlog p.47	0.8 billion
DOE HALEU task order p.35	900 million
Oak Ridge plant investment p.63	more than 560 million
First new centrifuges in Ohio p.63	expected 2029
Piketon lease expiry p.64	October 1, 2027
Westerman cash purchase p.35	95.0
Westerman stock purchase p.35	21.0

Use the SEC original and named filing page or note for context. Figures in US$ millions unless stated.

Centrus Q3 2026: warrants and risks

Peralta factual exhibit; original publisher: SEC / issuer filing

SEC Form 10-Q filed 2026-11-05

https://www.sec.gov/Archives/edgar/data/1065059/000162828026070557/leu-20260930.htm

Pre-funded warrants, filing p.24	2,005,513 shares
Common warrants, filing p.24	6,992,382 shares
Common warrant first tranche strike p.25	226.8625 per share
New plant expense if lease not extended p.64	possible impairment
DOE operation backlog at funding risk p.47	0.8 billion
SWU price increase Q3, MD&A p.52	10 percent
SWU unit-cost increase Q3, MD&A p.52	28 percent

Use the SEC original and named filing page or note for context. Figures in US$ millions unless stated.