Seasonal baseline for Sobeys

Q2 FY26 food retail sales were $7,995 million. Food retail operating income was $278 million. Food same-store sales grew 2.5% from a year earlier.

Empire Q2 FY26 quarterly report, physical page 11. Margin uses operating income divided by sales.

Closure costs and cash timing

FY26 restructuring provisions opened at $45 million. New provisions were $184 million. Payments or utilization were $78 million; reversals were $9 million and discounting added $1 million. Closing balance was $143 million.

Empire FY26 annual report, physical page 85, note 15. Restructuring column.