# Peralta factual exhibit | Franco-Nevada | November 23, 2026

Toronto closing prices

Toronto regular close on November 23, 2026: C$339.78 per share.

Gold futures history

Gold futures settled at US$3,654.80 per ounce on November 23.

Silver futures history

November 23 nearby silver futures: US$43.24 per ounce.

USD/CAD history

November 23 CAD per US dollar: 1.43388.

2026 Q3 earnings release, p. 1

No financial debt; available capital approximately US$4.8bn at September 30.

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2026 Q3 earnings release, p. 1

Quarterly GEO sales fell 6% to 130,435; revenue gained 13%.

2026 Q3 earnings release, p. 2

Gold US$383.1m, silver US$68.3m, PGM US$10.8m in Q3.

2026 Q3 earnings release, p. 2

Oil US$48.9m, gas US$16.1m and natural gas liquids US$7.4m.

2026 Q3 earnings release, p. 2

Americas contributed 89% of Q3 revenue, including 39% from South America.

2026 Q3 earnings release, p. 3

Processing existing stockpiles: 23,100 gold and 265,000 silver ounces expected.

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First Quantum Q3 results

Operator describes negotiations toward a potential restart for orderly closure.

2026 Q3 earnings release, p. 3

Stockpile authorization produced a US$10.3m partial impairment reversal.

2026 Q3 earnings release, p. 3

US$121m bought an incremental 1.45% royalty on Bullabulling.

2026 Q3 earnings release, p. 3

Bullabulling gross royalty falls to 2.75% after 6m ounces from covered lands.

2026 Q3 earnings release, p. 3

October 22 Porcupine acreage extension: US$8m payable.

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2026 Q3 earnings release, p. 4

2026 revised guidance: 355-385k gold oz and 4.7-5.0m silver oz.

2026 Q3 earnings release, p. 4

Diversified 2026 revenue guidance increased to US$300-330m.

2026 Q3 earnings release, p. 4

23 students receive scholarship support; new community commitment in Panama.

2026 Q3 earnings release, p. 4

Antamina 22.5% silver stream; lower mill throughput impacted deliveries.

2026 Q3 earnings release, p. 5

50% buyback of 7.5% Cote royalty; minimum US$525m expected in December.

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2026 Q3 earnings release, p. 5

Guadalupe-Palmarejo 50% gold stream; heavy rain affected mining.

2025 annual report, p. 29

Cote contributed 7,394 GEOs in Q4 2025.

2026 Q3 earnings release, p. 6

Valentine carries a 3% royalty interest.

2026 Q3 earnings release, p. 7

Copper World first production targeted in the second half of 2029.

April Investor Day, p. 18

Five-year-outlook assets: 6.2m P&P and 6.5m exclusive M&I royalty ounces.

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April Investor Day, p. 18

Cobre Panama: 2.3m P&P royalty ounces and 150-170k potential annual GEOs.

April Investor Day, p. 18

Other long-term assets: 2.4m P&P royalty ounces, 222k potential annual GEOs.

April Investor Day, p. 18

Another 230 smaller and exploration assets provide possible additions.

April Investor Day, p. 15

Long-term list includes Cascabel, Conga, Pascua-Lama and Ring of Fire.

April Investor Day, p. 18

Five-year-outlook assets could contribute 555-615k annual GEOs.

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2026 Q3 earnings release, p. 13

Cash US$1,232.2m and total assets US$9,546.5m at September 30.

2026 Q3 earnings release, p. 13

Royalty, stream and working interests carrying amount US$6,331.1m.

2026 Q3 earnings release, p. 13

Current and long-term income tax liabilities US$95.2m and US$31.5m.

2026 Q3 earnings release, p. 12

Listed investments excluding LIORC: US$1,337.1m.

2026 Q3 earnings release, p. 12

Undrawn revolving facility US$1.5bn; accordion US$750m.

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2026 Q3 earnings release, p. 14

Q3 net income US$395.5m against US$287.5m a year earlier.

2026 Q3 earnings release, p. 14

Nine-month total revenue US$1,780.9m versus US$1,225.5m.

2026 Q3 earnings release, p. 14

Q3 cost of sales US$43.1m; depletion and depreciation US$78.6m.

2026 Q3 earnings release, p. 14

Q3 weighted-average diluted shares 193.3m; basic shares 192.9m.

2026 Q3 earnings release, p. 15

Q3 operating cash US$429.2m against US$348.0m.

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2026 Q3 earnings release, p. 15

Nine-month operating cash US$1,432.1m; investing cash use US$631.0m.

2026 Q3 earnings release, p. 15

Q3 common dividends paid US$80.2m, up from US$67.3m.

2026 Q3 earnings release, p. 15

Nine months: US$663.6m spent acquiring royalties, streams and interests.

2025 annual report, p. 60

Year-end 2025 cash US$670.9m versus US$1,451.3m in 2024.

2025 annual report, p. 61

Annual revenue US$1,822.8m versus US$1,113.6m.

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2025 annual report, p. 62

FY2025 acquisitions of rights US$2,191.6m; FY2024 US$406.0m.

2026 proxy circular

March circular identifies FMR LLC with 10.2% at the reported record.

2026 proxy circular

Each common share entitled to one vote on each matter at the meeting.