ABRA | Evidence rows | 1

Peralta factual reconstruction | 24 November 2026 cutoff

F01 2026-09-30 cash CADm 44.550

ABRA Q3 FS p2

F02 2026-09-30 term deposits CADm 12.796

ABRA Q3 FS p2

F03 2026-09-30 current liabilities CADm 4.424

ABRA Q3 FS p2

F04 2026-09-30 total assets CADm 92.196

ABRA Q3 FS p2

F05 2026-09-30 9m loss CADm 44.391

ABRA Q3 FS p3

F06 2026-09-30 9m exploration CADm 35.744

ABRA Q3 FS p3

F07 2026-09-30 9m operating cash use CADm 47.243

ABRA Q3 FS p5

F08 2026-09-30 9m net equity proceeds CADm 48.755

ABRA Q3 FS p5

Original document and page are listed under each row.

ABRA | Evidence rows | 2

Peralta factual reconstruction | 24 November 2026 cutoff

F09 2026-09-30 basic shares 165672566

ABRA Q3 FS p4

F10 2026-11-12 basic shares 165688055; options 4685500; RSUs 943171

ABRA Q3 MDA p17

F11 2026-09-30 working capital CADm 53.875

ABRA Q3 FS p7

F12 2025 loss CADm 57.638; 2024 CADm 25.096

ABRA FY25 FS p6

F13 2025 operating cash use CADm 44.171; 2024 CADm 23.128

ABRA FY25 FS p8

F14 2025 cash plus deposits CADm 58.459; 2024 cash CADm 13.726

ABRA FY25 FS p5

F15 2025 basic shares 159879512; 2024 basic 128693370

ABRA FY25 FS p7

F16 2026-09-30 no operating revenue; construction needs financing

ABRA Q3 FS p7

Original document and page are listed under each row.

ABRA | Evidence rows | 3

Peralta factual reconstruction | 24 November 2026 cutoff

F17 2026-11 financing options stream, project debt, other capital

ABRA Q3 MDA p14

T01 DFS NPV5 USDm 3003; NPV8 USDm 2223

Diablillos DFS pp59,61

T02 DFS silver USD50/oz; gold USD3650/oz

Diablillos DFS p59

T03 DFS pre-FID USDm 70.2; FID-to-silver 720.6; early sustaining 45.4

Diablillos DFS p56

T04 DFS Class 3 capex -10 to +20 percent; engineering 19 percent

Diablillos DFS p54

T05 DFS first-five-year avg silver 13.938 Moz; gold 89.1 koz

Diablillos DFS p59

T06 DFS royalty Elemental 1%; provincial 3% of gross revenue

Diablillos DFS p58

T07 DFS silver USD40/oz NPV5 USDm 2670

Diablillos DFS p703

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ABRA | Evidence rows | 4

Peralta factual reconstruction | 24 November 2026 cutoff

T08 DFS gold USD3500/oz NPV5 USDm 2890

Diablillos DFS p703

T09 DFS first dore target 2029-11-04

Diablillos DFS p62

T10 DFS WTI input USD65.75/bbl

Diablillos DFS p53

P01 Denison Phoenix 2026 NPV8 CADm 1570; capex CADm 600; ratio 2.6

Denison 2026 capex update Table 2

P02 Perpetua Stibnite NPV5 USDm 3457; capex USDm 2576; ratio 1.34

PPTA 2025 annual report project table

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