Peralta factual exhibit — NDAQ

As of 25 Nov 2026 · US dollars unless noted · reconstruction, not issuer original

Nasdaq revenue and recurring mix, issuer reported

FY2025 gross revenue US$8,262m; rebates US$2,572m; fees US$441m; net US$5,249m.

9M2026 gross revenue US$7,063m; rebates US$2,059m; fees US$616m; net US$4,388m.

9M2025 gross revenue US$6,175m; rebates US$1,882m; fees US$436m; net US$3,857m.

9M2026 CAP US$1,820m; FinTech US$1,585m; Market Services net US$965m; other US$18m.

Q3 2026 solutions revenue US$1,172m; ARR US$3,365m; SaaS 38% of ARR.

FY2025 CAP US$2,137m; FinTech US$1,850m; Market Services net US$1,201m; other US$61m.

Source: Nasdaq 2025 Form 10-K, income statement and segment operating results.

Source: Nasdaq 2026 Q3 Form 10-Q, income statement and segment operating results.

Peralta factual exhibit — NDAQ

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Nasdaq cash, debt and shareholder claims

9M2026 operating cash US$1,921m; capex US$199m; repurchases US$1,226m.

FY2025 operating cash US$2,255m; capex US$266m; repurchases US$616m.

Sep 2026 debt US$8,740m; cash US$365m; short-term investments US$151m.

Sep 2026 default funds and margin deposits US$2,530m match restricted liability.

Q3 2026 diluted weighted shares 563.3m; Sep outstanding shares 558.4m.

2023 Adenza consideration US$5,770m cash and 85,608,414 Nasdaq shares.

Source: Nasdaq 2026 Q3 Form 10-Q, statements, debt Note and capital stock Note.

Source: Nasdaq 2025 Form 10-K, cash flow statement and debt Note.

Source: Nasdaq 2024 acquisition update, completed consideration.

Publisher originals and exact statement/Note locators are linked in the report source index.

Peralta factual exhibit — NDAQ

As of 25 Nov 2026 · US dollars unless noted · reconstruction, not issuer original

Nasdaq operating and governance checkpoints

9M2026 operating income US$2,101m; net income attributable US$1,566m.

9M2026 GAAP diluted EPS US$2.76; adjusted diluted EPS US$3.07.

Q3 2026 FinTech revenue US$529m, up 16%; FinTech ARR up 18%.

Q3 2026 Index revenue US$286m, up 39%; net inflows US$49bn.

Nov 18 2026: controller transition effective Jan 1 2027.

Source: Nasdaq 2026 Q3 Form 10-Q and Q3 earnings release.

Source: Nasdaq 2026 Nov 18 Form 8-K, Item 5.02.