JWEL / Kirin

Announced 6 Aug 2026

Enterprise value C$2,584m

16.0x

LTM adjusted EBITDA multiple

Reconstructed from Jamieson Wellness arrangement circular, physical PDF p. 56.

Board estimates and adjustments; peer inputs not independently rebuilt by Peralta.

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Vitabiotics / Bain

Announced 24 Jul 2026

Enterprise value C$1,690m

13x to 14x

LTM adjusted EBITDA multiple

Reconstructed from Jamieson Wellness arrangement circular, physical PDF p. 56.

Board estimates and adjustments; peer inputs not independently rebuilt by Peralta.

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Sunday Natural / CVC

Announced 15 Jan 2024

Enterprise value C$1,178m

16.0x

LTM adjusted EBITDA multiple

Reconstructed from Jamieson Wellness arrangement circular, physical PDF p. 56.

Board estimates and adjustments; peer inputs not independently rebuilt by Peralta.

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Blackmores / Kirin

Announced 27 Apr 2023

Enterprise value C$1,637m

14.8x to 16.1x

LTM adjusted EBITDA multiple

Reconstructed from Jamieson Wellness arrangement circular, physical PDF p. 56.

Board estimates and adjustments; peer inputs not independently rebuilt by Peralta.

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youtheory / Jamieson

Announced 1 Jun 2022

Enterprise value C$265m

10.0x

LTM adjusted EBITDA multiple

Reconstructed from Jamieson Wellness arrangement circular, physical PDF p. 56.

Board estimates and adjustments; peer inputs not independently rebuilt by Peralta.

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