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Operating markets and 2027 guide

FY2026 10-K, Item 7 p34; November 5, 2026 earnings release

Analyst transcription for locating facts. Verify in original linked filing; not an issuer original.

Industrial and defense revenue FY2026 USDm 536.367; FY2025 USDm 419.785

Data center revenue FY2026 USDm 509.672; FY2025 USDm 292.836

Telecom revenue FY2026 USDm 281.584; FY2025 USDm 254.637

Total revenue FY2026 USDm 1327.623; FY2025 USDm 967.258

FY2026 52 weeks; FY2025 53 weeks; extra week in first quarter

China billing-address revenue FY2026 37.7 percent; FY2025 28.4 percent

Customer A FY2026 sales 20 percent; receivables 29 percent

Customer B FY2026 sales 14 percent; receivables 11 percent

FY2027 Q1 sales guidance USDm 450 to 460; adjusted gross margin 62 to 63 percent

FY2027 Q1 guidance diluted share basis 79.0 million

Original publishers

https://www.sec.gov/Archives/edgar/data/1493594/000149359426000044/mtsi-20261002.htm
https://www.sec.gov/Archives/edgar/data/1493594/000149359426000041/ex99_1earningsreleaseq4fy26.htm
https://www.sec.gov/Archives/edgar/data/1493594/000149359426000007/mtsi-20260116.htm

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Audited operations and balance sheet

FY2026 10-K, consolidated statements pp41-42 (printed)

Analyst transcription for locating facts. Verify in original linked filing; not an issuer original.

Operating income FY2026 USDm 305.467; FY2025 USDm 129.652; FY2024 USDm 73.666

FY2026 GAAP revenue USDm 1327.623; gross profit USDm 770.396

FY2026 R and D USDm 285.830; SG and A USDm 179.099

FY2026 net income USDm 335.251; investment fair-value gain USDm 60.989

FY2026 diluted weighted average shares 77.735 million

Cash October 2 2026 USDm 112.011; short-term investments USDm 680.396

Accounts receivable October 2 2026 USDm 209.523; inventory USDm 284.311

IQE long-term investments October 2 2026 USDm 121.577

Short-term debt October 2 2026 USDm 340.743

Finance leases October 2 2026 USDm 30.503; financing obligation USDm 36.397

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Cash, reinvestment and conversion

FY2026 10-K, cash flows p45 and debt note pp59-60 (printed)

Analyst transcription for locating facts. Verify in original linked filing; not an issuer original.

Operating cash FY2026 USDm 357.086; FY2025 USDm 235.368

Physical capex FY2026 USDm 64.420; software and licensed technology USDm 10.695

Share-based compensation FY2026 USDm 87.797

Depreciation and amortization FY2026 USDm 62.612

Operating working-capital cash use FY2026 USDm 92.675; Peralta sum of cash-flow lines

Accounts receivable cash change FY2026 negative USDm 60.878

Inventory cash change FY2026 negative USDm 46.617

Equity award tax withholding FY2026 cash USDm 56.937

2029 convertible principal USDm 344.316; December 15 2029 maturity

2029 convertible conversion price approximately USD 174.03 per share

2029 convertible fiscal Q1 2027 holder conversion trigger satisfied

Common shares outstanding November 10 2026 76.787562 million

FY2026 equity-award diluted share effect 1.014 million; convertible effect 1.019 million

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Ownership and independent challenge

FY2026 proxy p44; October 30 2026 Schedule 13G/A; Credo September 2026

Analyst transcription for locating facts. Verify in original linked filing; not an issuer original.

Susan Ocampo October 30 2026 beneficial ownership 4.884490 million shares; 6.4 percent

BlackRock 2026 proxy 6.742929 million shares; 9.0 percent at proxy basis

Vanguard 2026 proxy 6.517251 million shares; 8.7 percent at proxy basis

Credo announced 224G-based 1.6T optical transceivers in September 2026

Credo FY2027 Q1 GAAP gross margin 64.5 percent; revenue growth 114.7 percent

Marvell FY2027 Q2 GAAP gross margin 53.1 percent; revenue growth 37 percent

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