FOXA factual exhibit 1 / 4 - FOX FY2026

Fiscal year ended June 30, 2026; FOX before the Roku closing.

Metric	FY2026	FY2025
Cable Network Programming revenue	7,348	6,930
Television revenue	9,666	9,325
Corporate and other revenue	526	244
Eliminations	(414)	(199)
Consolidated revenue	17,126	16,300
Cable segment EBITDA	3,099	3,030
Television segment EBITDA	1,438	945
Corporate and other EBITDA	(631)	(351)
Operating cash flow	1,970	3,324
Property spending	502	331
Dividends and distributions	287	277
Share repurchases	2,000	1,000

Original publisher and precise locator: FOX 2026 Form 10-K, Note 17 segment table and consolidated cash-flow statement, https://www.sec.gov/Archives/edgar/data/1754301/000162828026053960/fox-20260630.htm

Peralta transcription of numeric rows. Check the linked SEC original for definitions and notes; this page is not an original filing. USD millions unless stated.

FOXA factual exhibit 2 / 4 - FOX interim

Three months ended September 30; reported before the Roku closing.

Metric	2026 quarter	2025 quarter
Consolidated revenue	4,571	3,738
Cable revenue	1,803	1,662
Television revenue	2,713	2,050
Cable EBITDA	859	800
Television EBITDA	934	399
Corporate and other EBITDA	(152)	(134)
Operating cash flow	616	(130)
Property spending	113	104
Dividends and distributions	131	138
Ending cash	4,536	4,368

Original publisher and precise locator: FOX September 2026 Form 10-Q, consolidated cash-flow statement, Note 10 segment reconciliation and MD&A, https://www.sec.gov/Archives/edgar/data/1754301/000162828026068670/fox-20260930.htm

Peralta transcription of numeric rows. Check the linked SEC original for definitions and notes; this page is not an original filing. USD millions unless stated.

FOXA factual exhibit 3 / 4 - Roku interim

Roku quarter ended September 30, 2026; reported before acquisition.

Metric	2026 quarter	2025 quarter
Advertising revenue	727.416	591.243
Subscriptions revenue	580.909	473.401
Platform revenue	1,308.325	1,064.644
Device revenue	193.697	145.994
Advertising gross profit	459.392	345.507
Subscription gross profit	237.729	202.268
Device gross loss	(48.597)	(22.876)
Platform streaming hours (billions)	39.9	36.5
Nine-month operating cash flow	703.216	376.068
Nine-month stock compensation	233.294	268.165
Nine-month property spending	8.320	4.189

Original publisher and precise locator: Roku September 2026 Form 10-Q, segment revenue/profit, cash-flow statement and MD&A, https://www.sec.gov/Archives/edgar/data/1428439/000162828026068887/roku-20260930.htm

Peralta transcription of numeric rows. Check the linked SEC original for definitions and notes; this page is not an original filing. USD millions unless stated.

FOXA factual exhibit 4 / 4 - closing and capital

November 6 completion; later November 13 bridge refinance. Preliminary pro forma share denominator.

Metric	Value	Basis
FOXA shares issued at closing	~144.5 million	Excludes awards
Cash paid at closing	~14.1 billion	Excludes awards
Final exchange ratio	0.9799 FOXA	Per Roku share
Final cash consideration	95.30	Per Roku share
New notes principal	8.4 billion	Bridge refinanced
As-adjusted borrowings	16.924 billion	Sept 30 basis
As-adjusted cash	4.400 billion	Sept 30 basis
Pro forma Q1 diluted shares	580.514 million	Includes converted awards
Pro forma FY2026 revenue	22.033 billion	Combined, excludes synergies

Original publisher and precise locator: FOX closing 8-K Item 2.01 https://www.sec.gov/Archives/edgar/data/1754301/000119312526451888/d141597d8k.htm ; FOX notes prospectus Capitalization pp S-16 to S-17 https://www.sec.gov/Archives/edgar/data/1754301/000119312526458635/d147100d424b5.htm ; November 13 refinance 8-K Item 8.01 https://www.sec.gov/Archives/edgar/data/1754301/000119312526460649/d270676d8k.htm ; merger pro forma Note 6 https://www.sec.gov/Archives/edgar/data/1754301/000119312526452778/d85827dex994.htm

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