Aritzia market observations

Toronto Stock Exchange / ATZ / Canadian dollars / November 19, 2026

Analyst expectations

Sixteen analysts had a mean twelve-month target of C$187.06.

The provider recorded C$187.0625 before rounding. This was 32.2% above the close.
The target is an analyst survey. Its underlying growth and margin assumptions are undisclosed.

Yahoo Finance / ATZ price targets

Closing prices

ATZ closed at C$141.51 on November 19 and C$145.52 on November 18.

The closing price fell C$4.01, or 2.76%, between consecutive Toronto trading sessions.

Yahoo Finance / ATZ trading history

Canadian bond yield

The ten-year Government of Canada benchmark yielded 3.80% on November 18.

The dated Bank of Canada observation uses the benchmark ten-year series BD.CDN.10YR.DQ.YLD.

Bank of Canada / dated benchmark yield

Equity risk and discount rate

Aritzia had an estimated equity beta of 1.69 against XIC.

Peralta regressed 60 monthly CAD total returns from November 2021 through October 2026.
The Canadian equity benchmark explained 20.1% of the variation in monthly ATZ returns.

A 10.5% required return implies an equity premium of 3.95% at this beta.

The premium equals the required return less the bond yield, divided by the unrounded beta.

Yahoo Finance / ATZ adjusted prices

Yahoo Finance / XIC adjusted prices